EXHIBIT F

Detailed Time Records by Timekeeper

Banker

Name: John D'Amico

Date	Project Code	Hr	Description
			Internal MB calls / meetings to discuss case and
10/12/22	3 - Case Administration9 - Court Filings Preparation	2.0	workstreams
10/12/22	and Review	1.0	Review court filings
10/12/22	13 - M&A Process 1 - Company Diligence and	0.5	Call with Jefferies
10/12/22	Stakeholder Discussions 2 - Business Operations and	0.5	Call with Portage Point
10/12/22	Forecast 11 - Analysis for Committee of	1.0	Provide comments on weekly cash flow forecast
10/12/22	Unsecured Creditors 11 - Analysis for Committee of	1.0	Review advisor fees, design template for analysis Provide comments on and review Debtor Fee
10/13/22	Unsecured Creditors	1.0	Comparable Analysis
10/13/22	13 - M&A Process	0.5	Review M&A log provided by Jefferies Internal MB calls to discuss status of advisor fee studies
10/13/22	3 - Case Administration	0.5	and comments
10/14/22	13 - M&A Process11 - Analysis for Committee of	0.5	Call with Jefferies to discuss marketing processes Provide comments on and review Debtor Fee
10/14/22	Unsecured Creditors 1 - Company Diligence and	1.0	Comparable Analysis
10/15/22	Stakeholder Discussions 2 - Business Operations and	1.0	13-week Cash flow call with Portage Point Partners
10/15/22	Forecast	0.5	Analyze 13-week cash flow
10/15/22	14 - DIP Process7 - Strategy Discussions with	0.5	Review DIP proposal
10/16/22	Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/16/22	3 - Case Administration11 - Analysis for Committee of	0.5	Internal MB discussion
10/16/22	Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
10/17/22	14 - DIP Process	0.5	Discussion with potential investor
10/17/22	3 - Case Administration11 - Analysis for Committee of	0.5	Internal MB discussion
10/17/22	Unsecured Creditors 7 - Strategy Discussions with	1.0	Review and provide comments on weekly UCC update
10/17/22	Counsel 2 - Business Operations and	0.5	Call with MWE to discuss case matters Call with PPP regarding ongoing cash flow due
10/18/22	Forecast 4 - Committee of Unsecured Creditors Discussions /	1.0	diligence
10/18/22	Meetings 2 - Business Operations and	1.0	Weekly Committee Call Review and discuss Stifel team's cash flow due diligence
10/18/22	Forecast 2 - Business Operations and	0.5	questions
10/19/22	Forecast 2 - Business Operations and	1.0	Call with Portage Point
10/19/22	Forecast	0.5	Call with Stifel team

10/19/22	3 - Case Administration1 - Company Diligence and	0.5	Internal MB call Review and provide comments on information request
10/19/22	Stakeholder Discussions	1.5	list
10/19/22	13 - M&A Process	3.5	Review and analyze draft bids
10/19/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process update
10/17/22	1 - Company Diligence and	0.5	can with selferies to discuss when process apatite
10/20/22	Stakeholder Discussions	1.0	Call with UCC, advisors and management
	4 - Committee of Unsecured		,
	Creditors Discussions /		
10/20/22	Meetings	1.0	Regroup Call with UCC and advisors
	1 - Company Diligence and		
10/20/22	Stakeholder Discussions	1.0	Call with PPP to dicuss liquidity analysis
	11 - Analysis for Committee of		
10/20/22	Unsecured Creditors	0.5	Review and provide comments on study
			Review and provide comments on DIP proposal
10/20/22	14 - DIP Process	1.0	summary
10/00/00	2 - Business Operations and	0.5	Review and provide comments on liquidity variance
10/20/22	Forecast	0.5	analysis
10/21/22	11 - Analysis for Committee of	1.0	Review and comment on current draft of M&A, DIP and
10/21/22	Unsecured Creditors	1.0	liquidity slides
10/21/22	3 - Case Administration	0.5	Internal team call to discuss work streams and due diligence list
10/21/22	11 - Analysis for Committee of	0.3	diligence list
10/23/22	Unsecured Creditors	1.0	Review and provide comments on weekly UCC update
10/23/22	2 - Business Operations and	1.0	Review and provide comments on weekly occ update
10/23/22	Forecast	0.5	Review revised cash flow forecast
10/25/22	1 - Company Diligence and	0.5	Tevre w revised easi no w rereast
10/24/22	Stakeholder Discussions	0.5	Provide comments on information request list
10/24/22	13 - M&A Process	0.5	Review latest sale information
	1 - Company Diligence and		
10/24/22	Stakeholder Discussions	0.5	Due diligence call with PPP
10/24/22	3 - Case Administration	1.0	Internal MB team call
	11 - Analysis for Committee of		
10/24/22	Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
	7 - Strategy Discussions with		
10/24/22	Counsel	1.0	Call with MWE to discuss sale
	11 - Analysis for Committee of		Review and provide comments on materials for weekly
10/25/22	Unsecured Creditors	1.0	UCC update
	10 - Bankruptcy Court		
10/25/22	Attendance	0.5	Hearing
10/25/22	13 - M&A Process	0.5	Call with Jefferies
10/05/00	11 - Analysis for Committee of	1.0	D. I. Harris II. Hage II.
10/25/22	Unsecured Creditors	1.0	Review and provide comments on weekly UCC update
10/26/22	11 - Analysis for Committee of	2.0	C-11id- MWE I-ffi I DDD
10/26/22	Unsecured Creditors	2.0	Calls with MWE, Jefferies and PPP
10/26/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
10/20/22	4 - Committee of Unsecured	0.5	Review and provide comments on weekly occ update
	Creditors Discussions /		
10/26/22	Meetings	1.0	Weekly Committee Call
10/27/22	13 - M&A Process	0.5	Call with Jefferies
10/27/22	3 - Case Administration	0.5	Internal call
10/27/22	13 - M&A Process	1.0	Calls with Jefferies and prospective buyers
10/27/22	13 - M&A Process	1.5	Review bids for assets
10/2//22	11 - Analysis for Committee of	1.3	Review and provide comments on weekly UCC update
10/27/22	Unsecured Creditors	0.5	regarding sale
10/28/22	13 - M&A Process	0.5	Internal MB call to discuss presentation
10,20,22	15 1/100/11/100000	0.5	million with carries allocate proteination

			Continue to review transaction documents and provide
10/28/22	13 - M&A Process	1.5	comments on presentation to UCC
	4 - Committee of Unsecured		
	Creditors Discussions /		
10/28/22	Meetings	1.0	Committee call to discuss proposed transaction
10/28/22	3 - Case Administration	0.5	Internal MB call to debrief on UCC call, discuss next work streams
10/28/22	13 - M&A Process	1.5	
10/28/22	13 - M&A Process	0.5	Review bid proposals to prepare for call with Jefferies Call with Debtors advisors
10/28/22	3 - Case Administration	0.5	Internal MB call
10/30/22	11 - Analysis for Committee of	0.3	Internal MB call
10/30/22	Unsecured Creditors	0.5	Discussion with PPP
10/30/22	13 - M&A Process	1.0	Review and comment on deck for weekly UCC meeting
10/31/22	3 - Case Administration	0.5	Internal MB call to review workstreams
10/31/22	13 - M&A Process	0.5	Review revised SPA and TSA
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 1/100013	0.5	Review and comment on bid summary analysis deck for
10/31/22	13 - M&A Process	0.5	weekly UCC meeting
10/31/22	13 - M&A Process	0.5	Review final transaction documentation
	2 - Business Operations and		
11/1/22	Forecast	0.5	Review weekly liquidity variance deck
11/1/00	2 - Business Operations and	0.5	C. H M. DDD
11/1/22	Forecast	0.5	Call with PPP
11/1/22	13 - M&A Process	1.0	Review and comment on deck for weekly UCC meeting
11/1/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss case matters
11/1/22	11 - Analysis for Committee of	1.0	Review and comment on presentation materials for
11/2/22	Unsecured Creditors	0.5	weekly UCC meeting
11/2/22	13 - M&A Process	1.0	Call with Jefferies regarding bid updates
	4 - Committee of Unsecured		
	Creditors Discussions /		
11/2/22	Meetings	1.0	Weekly committee call
11/0/00	12 MOAD	0.5	Call with Debtors, Committee and advisors to discuss
11/2/22	13 - M&A Process	0.5	sale
11/2/22	10 - Bankruptcy Court Attendance	0.5	Emergency hearing on sale / failure to fund purchase price
11/2/22	7 - Strategy Discussions with	0.5	price
11/3/22		0.5	Discussion with MWE
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
	11 - Analysis for Committee of		Review and comment on liquidity and M&A analyses
11/6/22	Unsecured Creditors	0.5	for weeky UCC update
	11 - Analysis for Committee of		
11/6/22	Unsecured Creditors	0.5	Review insider payments
11/7/22	11 - Analysis for Committee of	1.0	Deview and comments on wealthy committee metanicle
11/7/22	Unsecured Creditors 1 - Company Diligence and	1.0	Review and comments on weekly committee materials
11/7/22	Stakeholder Discussions	0.5	Call with PPP
11/8/22	13 - M&A Process	0.5	Review new bid
11/0/22	1 - Company Diligence and	0.0	110.12 // 110.11 110.11
11/8/22	Stakeholder Discussions	0.5	Weekly call with PPP
11/8/22	13 - M&A Process	0.5	Call with Jefferies
	7 - Strategy Discussions with		
11/8/22	Counsel	1.0	Weekly call with MWE
11/8/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on committee presentation
		1.0	materials

11/9/22	11 - Analysis for Committee of Unsecured Creditors4 - Committee of Unsecured	0.5	Review of UCC presentation slides and prepare for committee call
	Creditors Discussions /		
11/9/22	Meetings	1.0	Weekly call with the UCC
11/0/00	10 150 t P		Various discussions with MWE and Jefferies regarding
11/9/22	13 - M&A Process	1.5	sale process
11/10/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors Advisors
11/10/22	3 - Case Administration	0.5	Internal MB call
11/11/22	13 - M&A Process11 - Analysis for Committee of	1.5	Review draft APAs
11/12/22	Unsecured Creditors	0.5	Review and comment on weekly UCC update
11/12/22	1 - Company Diligence and	0.5	review and comment on weekly occ update
11/13/22	Stakeholder Discussions	0.5	Call with Debtors' advisors
	11 - Analysis for Committee of		
11/14/22	Unsecured Creditors	0.5	Prepare for call with MWE
	11 - Analysis for Committee of		
11/14/22	Unsecured Creditors	1.0	Internal MB discussion
	11 - Analysis for Committee of		Review and comment on liquidity and M&A analyses
11/14/22	Unsecured Creditors	1.0	for weeky UCC update
11/15/22	12 M.C. A. D	4.0	Review auction related documents as circulated and
11/15/22	13 - M&A Process	4.0	prepare for auction
11/15/22	13 - M&A Process11 - Analysis for Committee of	9.0	Attend Auction
11/15/22	Unsecured Creditors	1.0	Committee update materials on M&A process
11/13/22	11 - Analysis for Committee of	1.0	Review and comment on liquidity and M&A analyses
11/16/22	Unsecured Creditors	0.5	for weeky UCC update
	4 - Committee of Unsecured		7
	Creditors Discussions /		
11/16/22	Meetings	1.0	Weekly call with the UCC
	1 - Company Diligence and		Call with PPP to discuss various committee information
11/17/22	Stakeholder Discussions	0.5	requests
11/17/00	1 - Company Diligence and	1.0	
11/17/22	Stakeholder Discussions	1.0	Call with Debtors' counsel
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors' advisors
11/1//22	2 - Business Operations and	1.0	weekly call with Debtol's advisors
11/17/22	Forecast	1.0	Review cash flow variance analysis
	11 - Analysis for Committee of		
11/17/22	Unsecured Creditors	0.5	Discussion with Stifel team
	11 - Analysis for Committee of		
11/18/22	Unsecured Creditors	0.5	Review and comment on weekly update
11/21/22	13 - M&A Process	0.5	Review updated bid documents
11/21/22	13 - M&A Process	1.5	Review and analyze de minimus asset sale proposals
	7 - Strategy Discussions with		
11/21/22	Counsel	1.0	Discussion with MWE
11/22/22	11 - Analysis for Committee of	0.5	Review and provide final comments on liquidity
11/22/22	Unsecured Creditors	0.5	variance and M&A update Weekly cell with PPP to discuss liquidity and relevant
11/22/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP to discuss liquidity and relevant case matters
11/22/22	7 - Strategy Discussions with	1.0	case matters
11/22/22	Counsel	1.0	Discussion with MWE
11/22/22	12 - Recovery Analysis	1.0	Review liquidation analysis and supporting information
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis
	1 - Company Diligence and		
11/25/22	Stakeholder Discussions	1.0	Weekly call with Debtors advisors

	11 - Analysis for Committee of		
11/25/22	Unsecured Creditors	0.5	Review analysis
11/20/22	8 - Plan and Disclosure	1.0	D ' D' 1 C() 1D1
11/28/22	Statement Review 8 - Plan and Disclosure	1.0	Review Disclosure Statement and Plan
11/28/22	Statement Review	1.0	Review liquidation analysis
11/28/22	3 - Case Administration		•
11/28/22	1 - Company Diligence and	1.0	Internal MB team meeting
11/29/22	Stakeholder Discussions	1.0	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies for M&A process discussion
11/29/22	10 - Bankruptcy Court	0.5	can with seriences for week process discussion
11/29/22	Attendance	0.5	Court hearing
	11 - Analysis for Committee of		•
11/29/22	Unsecured Creditors	0.5	Review and comment on weekly UCC materials
	11 - Analysis for Committee of		
11/30/22	Unsecured Creditors	0.5	Review and comment on weekly UCC materials
	4 - Committee of Unsecured		
11/30/22	Creditors Discussions /	1.0	Weekly LICC cell
	Meetings		Weekly UCC call
12/1/22	13 - M&A Process 8 - Plan and Disclosure	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	Statement Review	1.0	Review Disclosure Statement and Plan
	11 - Analysis for Committee of		
12/4/22	Unsecured Creditors	2.0	Preparing analysis summaries for weekly UCC update
	11 - Analysis for Committee of		
12/4/22	Unsecured Creditors	1.0	Internal call to discuss weekly UCC update
	11 - Analysis for Committee of		
12/5/22	Unsecured Creditors	1.0	Preparing analysis summaries for weekly UCC update
10/6/00	1 - Company Diligence and	0.5	Weekly Call with PPP to discuss remaining assets and
12/6/22	Stakeholder Discussions	0.5	cash flow forecast
12/6/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing analysis summaries for weekly UCC update
12/0/22	4 - Committee of Unsecured	1.0	reparing analysis summaries for weekly occ update
	Creditors Discussions /		
12/7/22	Meetings	1.0	Weekly call with the UCC
	7 - Strategy Discussions with		Call with MWE to prepare for Wednesday's committee
12/7/22	Counsel	1.0	meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
	11 - Analysis for Committee of		
12/11/22	Unsecured Creditors	1.0	Review update for weekly UCC meeting
	11 - Analysis for Committee of		
12/12/22	Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
10/12/00	7 - Strategy Discussions with	1.0	Call with MWE to prepare for Wednesday's committee
12/13/22	Counsel 1 - Company Diligence and	1.0	meeting Weekly Call with PPP to discuss remaining assets,
12/13/22	Stakeholder Discussions	0.5	claims and cash flow forecast
12/13/22	4 - Committee of Unsecured	0.5	ciamis and easi now forceast
	Creditors Discussions /		
12/14/22	Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
	11 - Analysis for Committee of		•
12/15/22	Unsecured Creditors	0.5	Reveiew Weekly UCC Update
	10 - Bankruptcy Court		
12/16/22	Attendance	1.0	Court attendance
10/10/22	11 - Analysis for Committee of	1.0	D. W. H. HOGH, L.
12/19/22	Unsecured Creditors	1.0	Review Weekly UCC Update
12/20/22	7 - Strategy Discussions with Counsel	1.0	Weekly cell with MWE
12/20/22	Counsei	1.0	Weekly call with MWE

10/01/00	4 - Committee of Unsecured Creditors Discussions /	1.0	W. H. W. M. W. W.
12/21/22	Meetings	1.0	Weekly call with the UCC Call with Debtors' advisors to discuss sale process and
12/22/22	13 - M&A Process11 - Analysis for Committee of	1.0	claims analysis
12/22/22	Unsecured Creditors 1 - Company Diligence and	1.0	Review Weekly UCC Update
12/27/22		1.0	Weekly call with PPP Call with Debtors' advisors to discuss sale process and
12/29/22	13 - M&A Process	1.0	claims analysis
1/3/23	3 - Case Administration9 - Court Filings Preparation	1.0	Internal MB meeting to regroup and discuss key work streams and issues
1/3/23	and Review	1.0	Review contract rejection filings and exhibits
1/3/23	2 - Business Operations and Forecast	0.5	Weekly Call with PPP
1/3/23	11 - Analysis for Committee of Unsecured Creditors7 - Strategy Discussions with	1.0	Review MB variance analysis and provide edits
1/3/23	Counsel 7 - Strategy Discussions with	1.5	Review notes and prepare for weekly call with counsel
1/3/23	Counsel 5 - Fee/Employment	0.5	Weekly call with MWE
1/3/23	Applications 11 - Analysis for Committee of	1.0	Review fee application hours
1/4/23	Unsecured Creditors 11 - Analysis for Committee of	0.5	Final review of UCC presentation materials Review notes and prepare for presentation during
1/4/23	Unsecured Creditors 4 - Committee of Unsecured Creditors Discussions /	0.5	weekly UCC call
1/4/23		1.0	Committee Call
1/5/23	Stakeholder Discussions 2 - Business Operations and	0.5	Weekly call with Debtors Advisors
1/10/23	Forecast 2 - Business Operations and	1.0	Review cash flow variance
1/10/23	Forecast	1.0	Call with PPP
1/10/23	3 - Case Administration11 - Analysis for Committee of	1.0	Internal meeting to catch up on key work streams
1/10/23	Unsecured Creditors 7 - Strategy Discussions with	1.0	Review liquidity update slides
1/10/23	Counsel	0.5	Update call with MWE
1/10/23	13 - M&A Process	0.5	Call with Jefferies
1/11/23	3 - Case Administration 4 - Committee of Unsecured	1.5	Internal meeting to discuss go forward strategy
1/11/23	Creditors Discussions / Meetings 2 - Business Operations and	1.0	Committee Call
1/11/23	Forecast 2 - Business Operations and	0.5	Review and analyze revised cash flow forecast
1/11/23	Forecast	1.0	Call with PPP to discuss revised cash flow forecast
1/12/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors Advisors
1/12/23	2 - Business Operations and Forecast 9 - Court Filings Preparation	1.0	Internal MB team calls to discuss work streams
1/12/23	9 - Court Filings Preparation and Review	1.5	Review draft Retained Causes of Action documents

	11 Analysis for Committee of		
1/15/23	11 - Analysis for Committee of Unsecured Creditors	2.5	Review revised cash flow analysis
1/16/23		2.0	Review and understand updated recovery analysis
1/16/23	12 - Recovery Analysis 12 - Recovery Analysis	1.5	Internal meeting to discuss go forward strategy
1/10/23		1.0	Call with PPP
	12 - Recovery Analysis7 - Strategy Discussions with		
1/17/23	Counsel 11 - Analysis for Committee of	1.0	Weekly call with MWE Analyize updated recovery analysis and cash flow
1/17/23	Unsecured Creditors 11 - Analysis for Committee of	2.0	analysis
1/18/23	Unsecured Creditors	2.0	Review UCC presentation
1/18/23	13 - M&A Process 4 - Committee of Unsecured Creditors Discussions /	0.5	Call with Jefferies to discuss asset sales
1/18/23	Meetings 1 - Company Diligence and	0.5	Weekly Committee call
1/19/23	Stakeholder Discussions 7 - Strategy Discussions with	0.5	Weekly call with Debtors Advisors
1/19/23	Counsel	0.5	Call with MWE to discuss next steps
1/24/23	11 - Analysis for Committee of Unsecured Creditors7 - Strategy Discussions with	1.0	Review weekly UCC update slides
1/24/23	Counsel	0.5	Call with MWE
	4 - Committee of Unsecured Creditors Discussions /		
1/25/23	Meetings 1 - Company Diligence and	0.5	Weekly Committee call
1/26/23	Stakeholder Discussions 1 - Company Diligence and	1.0	Weekly call with Debtors Advisors
1/31/23	Stakeholder Discussions 7 - Strategy Discussions with	0.5	Call with PPP
1/31/23	Counsel 11 - Analysis for Committee of	0.5	Call with MWE
1/31/23	Unsecured Creditors 4 - Committee of Unsecured	1.0	Review and comment on weekly UCC update slides
2/1/23	Creditors Discussions / Meetings 11 - Analysis for Committee of	0.5	Weekly Committee call
2/1/23	Unsecured Creditors 1 - Company Diligence and	0.5	Review miner term sheets / options
2/1/23	Stakeholder Discussions 1 - Company Diligence and	0.5	Call with PPP to discuss miners
2/2/23	Stakeholder Discussions 5 - Fee/Employment	0.5	Call with Debtors' advisors
2/4/23	Applications 1 - Company Diligence and	1.5	Organize fee application
2/7/23	Stakeholder Discussions 7 - Strategy Discussions with	1.0	Weekly call with PPP
2/7/23	Counsel 4 - Committee of Unsecured Creditors Discussions /	0.5	Weekly discussion with MWE
2/8/23	Meetings 1 - Company Diligence and	1.0	Weekly call with the UCC
2/9/23	Stakeholder Discussions 1 - Company Diligence and	0.5	Call with Debtors' advisors
2/14/23	Stakeholder Discussions	1.0	Weekly call with PPP

	4 - Committee of Unsecured		
2/15/22	Creditors Discussions /	1.0	W 11 11 '4 4 HOC
2/15/23	Meetings 7 - Strategy Discussions with	1.0	Weekly call with the UCC
2/15/23	Counsel	1.0	Weekly discussion with MWE
2/15/25	1 - Company Diligence and	1.0	Weekly discussion with MWE
2/16/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	10 - Bankruptcy Court		
2/16/23	Attendance	1.5	Confirmation Hearing
	1 - Company Diligence and		
2/21/23	Stakeholder Discussions	1.0	Weekly call with PPP
2/21/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/21/23	4 - Committee of Unsecured	0.5	Weekly discussion with WWE
	Creditors Discussions /		
2/15/23	Meetings	1.0	Weekly call with the UCC
	1 - Company Diligence and		
2/23/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
2/28/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
2/28/23	11 - Analysis for Committee of	0.3	Weekly discussion with MWE
3/1/23	Unsecured Creditors	1.0	Review claims summary
	11 - Analysis for Committee of		
3/2/23	Unsecured Creditors	1.0	Internal discussion
	1 - Company Diligence and		
3/2/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
3/3/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Cash variance and claim summary analysis
313123	11 - Analysis for Committee of	1.0	Cash variance and claim summary analysis
3/5/23	Unsecured Creditors	1.0	Review claims summary analysis
	11 - Analysis for Committee of		, , ,
3/5/23	Unsecured Creditors	1.5	Review claims / asset sales and prepare for hearing
215122	9 - Court Filings Preparation		
3/6/23	and Review	1.5	Review court filings distributed by counsel
3/8/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
310123	1 - Company Diligence and	0.5	weekly discussion with MWE
3/9/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/10/23	Unsecured Creditors	1.0	Review revised claims summary
2/10/22	11 - Analysis for Committee of	0.5	
3/10/23	Unsecured Creditors	0.5	Cash variance review
3/11/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/11/23	11 - Analysis for Committee of	1.0	internal discussion
3/13/23	Unsecured Creditors	0.5	Claims schedule analysis - Class 3 reconciliation
	7 - Strategy Discussions with		·
3/14/23	Counsel	1.0	Weekly discussion with MWE
2/14/22	11 - Analysis for Committee of	1.0	
3/14/23	Unsecured Creditors 11 - Analysis for Committee of	1.0	Review of new plan administrator
3/14/23	Unsecured Creditors	1.0	Internal discussion
3/15/23	3 - Case Administration	0.5	Review hour log
3/15/23	3 - Case Administration	1.0	Internal discussion
5. 10. 2 0	1 - Company Diligence and		
3/16/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
3/16/23	3 - Case Administration	0.5	Internal discussion
3/18/23	3 - Case Administration	1.0	Case admin work

	7 - Strategy Discussions with		
3/21/23	Counsel	0.5	Weekly discussion with MWE
	1 - Company Diligence and		
3/22/23	Stakeholder Discussions	0.5	Review remaining asset sale process
	1 - Company Diligence and		
3/23/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
3/25/23	3 - Case Administration	1.5	Case admin work
	11 - Analysis for Committee of		
3/28/23	Unsecured Creditors	1.0	Internal discussion regarding February MORs
	7 - Strategy Discussions with		
3/28/23	Counsel	0.5	Weekly discussion with MWE
	11 - Analysis for Committee of		
3/28/23	Unsecured Creditors	1.0	Review Minden Sale Closing
			Review sections for fee application; discuss with team
3/29/23	3 - Case Administration	2.5	deal close, misc. emails
	1 - Company Diligence and		
3/30/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/30/23	Unsecured Creditors	2.0	Review effective sources and uses

Yoon Song

Banker	
Name:	

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Date	Project Code	Hr	Description
			Internal MB calls / meetings to discuss case and
10/12/22	3 - Case Administration	2.0	workstreams
	9 - Court Filings Preparation		Review first day declaration, cash management motion
10/12/22	and Review	2.5	and bid procedure motion
10/12/22	13 - M&A Process1 - Company Diligence and	0.5	Call with Jefferies
10/12/22	Stakeholder Discussions 2 - Business Operations and	0.5	Call with Portage Point
10/12/22	Forecast	1.5	Review weekly cash flow forecast
			Various emails and calls with committee counsel and
10/12/22	3 - Case Administration	1.0	debtor advisors on case matters
	11 - Analysis for Committee of		
10/12/22	Unsecured Creditors 11 - Analysis for Committee of	1.5	Review advisor fees, design template for analysis
10/13/22	Unsecured Creditors 1 - Company Diligence and	1.5	Spread / review fee study
10/13/22	Stakeholder Discussions	1.5	Begin reviewing materials in data room
10/13/22	13 - M&A Process	0.5	Review M&A log provided by Jefferies
10/13/22	3 - Case Administration	0.5	Oversee internal new deal set up procedures Internal MB calls to discuss status of fee studies and
10/13/22	3 - Case Administration	0.5	comments
10/14/22	13 - M&A Process	0.5	Call with Jefferies
	11 - Analysis for Committee of		
10/14/22	Unsecured Creditors 1 - Company Diligence and	1.5	Review and edit comparable fee analysis
10/15/22	Stakeholder Discussions	1.0	13-week Cashflow call with Portage Point

	2 D : 0 : 1		
10/15/22	2 - Business Operations and Forecast	2.5	Analyze liquidity forecast, review and edit forecast presentation
10/15/22	14 - DIP Process	0.5	Review DIP proposal
10/13/22	7 - Strategy Discussions with	0.5	Review Dir proposar
10/16/22	Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/16/22	3 - Case Administration	0.5	Internal MB discussion
	11 - Analysis for Committee of		Review M&A and DIP proposals and edit presentation
10/16/22	Unsecured Creditors	2.0	materials accordingly
10/17/22	14 - DIP Process	0.5	Discussion with potential investor
10/17/22	3 - Case Administration	0.5	Internal MB discussion
10/17/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Draft, review and turn comments for Committee update presentation covering M&A, DIP and cash flows
10/1//22	7 - Strategy Discussions with	1.5	presentation covering wiee, Dir and cash hows
10/17/22	Counsel	0.5	Call with MWE
	2 - Business Operations and		Continue to review cash flow forecast and prepare for
10/18/22	Forecast	1.5	call with Portage Point
10/18/22	2 - Business Operations and Forecast	1.0	Discussions with PPP
10/18/22	4 - Committee of Unsecured	1.0	Discussions with PPP
	Creditors Discussions /		
10/18/22	Meetings	1.0	Weekly Committee Call
	2 - Business Operations and		Review and discuss Stifel team's cash flow due diligence
10/18/22	Forecast	1.0	questions
10/18/22	3 - Case Administration	1.0	Various emails throughout the day
10/19/22	2 - Business Operations and	1.0	Call with Douts as Daint
10/19/22	Forecast 2 - Business Operations and	1.0	Call with Portage Point
10/19/22	Forecast	0.5	Call with Stifel
			Internal MB call to discuss questions from committee
10/19/22	3 - Case Administration	0.5	member and next steps
10/10/22	1 - Company Diligence and	1.5	Continue reviewing dataroom and information received,
10/19/22	Stakeholder Discussions	1.5	edit due diligence request list accordingly
10/19/22	13 - M&A Process	1.5	Review and analyze draft bids
10/19/22	13 - M&A Process 1 - Company Diligence and	0.5	Call with Jefferies to discuss M&A process update
10/20/22	Stakeholder Discussions	1.0	Call with UCC, advisors and management
	4 - Committee of Unsecured		,
	Creditors Discussions /		
10/20/22	Meetings	1.0	Regroup Call with UCC and advisors
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP
10/20/22	11 - Analysis for Committee of	1.0	Call with FFF
10/20/22	Unsecured Creditors	1.5	Review and provide comments on Fee study
10/20/22	14 - DIP Process	1.5	Review and edit DIP proposal summary
	2 - Business Operations and		1 1
10/20/22	Forecast	1.0	Review and analyze liquidity variance analysis
10/20/22	2 - Business Operations and	1.0	The Market of the Market
10/20/22	Forecast 1 - Company Diligence and	1.0	Liquidity update email to MWE Analyze and determine additional due diligence required
10/20/22	Stakeholder Discussions	1.5	and send request to PPP
10/20/22	1 - Company Diligence and	1.0	Review dataroom and look for key documents,
10/21/22	Stakeholder Discussions	1.0	customers and other legal document request
40.5	1 - Company Diligence and		Continue to edit and add to due diligence request list
10/21/22	Stakeholder Discussions	1.5	based on information review
10/21/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Finalize fee study slide
10/21/22	Shacearea Ciculiois	0.5	I manze fee study sinde

10/21/22	11 - Analysis for Committee ofUnsecured Creditors11 - Analysis for Committee of	1.0	Review and comment on current draft of M&A, DIP and liquidity slides Investigate into MWE's inquiries regarding customer
10/21/22	Unsecured Creditors	1.0	contracts
10/21/22	3 - Case Administration	0.5	Internal team call
10/21/22	3 - Case Administration11 - Analysis for Committee of	1.0	Various emails and discussions on case matters Edit UCC presentation materials, provide comments to
10/23/22	Unsecured Creditors 2 - Business Operations and	1.5	team
10/23/22	Forecast 1 - Company Diligence and	1.0	Review and analyze revised cash flow forecast
10/24/22	Stakeholder Discussions	0.5	Review and edit due diligence request list
10/24/22	13 - M&A Process	1.5	Review latest PSA and TSA
	1 - Company Diligence and		Due diligence call with PPP, follow-up emails regarding
10/24/22	Stakeholder Discussions	1.0	diligence questions Review bank statements, customer list and deposit
10/24/22	13 - M&A Process	1.5	information
10/24/22	3 - Case Administration11 - Analysis for Committee of	1.0	Internal MB team calls to discuss work streams Review presentation materials on potential transaction,
10/24/22	Unsecured Creditors 7 - Strategy Discussions with	1.0	revised cash flows, M&A update
10/24/22	Counsel	1.0	Call with MWE to discuss sale potential transaction
10/24/22	13 - M&A Process	0.5	Review M&A log from Jefferies Numerous emails and calls regarding potential
10/24/22	13 - M&A Process	1.0	transaction
10/25/22	11 - Analysis for Committee of	1.5	Sale process slides and supporting due diligence and
10/25/22	Unsecured Creditors 1 - Company Diligence and	1.5	analyses
10/25/22	Stakeholder Discussions 9 - Court Filings Preparation	0.5	Prepare questions for Debtors following call with MWE
10/25/22	and Review 10 - Bankruptcy Court	0.5	Review TSA prior to hearing
10/25/22	Attendance	0.5	TSA hearing
10/25/22	13 - M&A Process2 - Business Operations and	0.5	Call with Jefferies
10/25/22	Forecast 11 - Analysis for Committee of	0.5	Review payroll spreadsheet from PPP Sale process slides and supporting due diligence and
10/25/22	Unsecured Creditors	2.5	analyses Various emails and calls throughout the day with
10/25/22	3 - Case Administration11 - Analysis for Committee of	1.0	counsel, MB team and others Various emails, calls and in person discussions(MWE,
10/26/22	Unsecured Creditors 11 - Analysis for Committee of	1.5	internal MB, Jefferies, PPP) Sale process slides and supporting due diligence and
10/26/22	Unsecured Creditors 4 - Committee of Unsecured Creditors Discussions /	1.5	analyses
10/26/22	Meetings	1.0	Weekly Committee Call
10/27/22	13 - M&A Process	0.5	Call with Jefferies for M&A status update Internal call to discuss status of workstreams and key
10/27/22	3 - Case Administration	0.5	items for the day
10/27/22	13 - M&A Process	1.0	Calls with Jefferies and prospective buyers Continue to review transaction documents and research
10/27/22	13 - M&A Process	1.5	potential impact of transaction
10/27/22	13 - M&A Process	1.5	Review and analyze bids
	11 - Analysis for Committee of		Draft and edit presentation to committee regarding bid
10/27/22	Unsecured Creditors	1.5	analysis

10/27/22	1 - Company Diligence and Stakeholder Discussions	1.5	Daview venious information from Dakton advisors
10/27/22		1.5	Review various information from Debtor advisors Various emails and calls with committee counsel and
10/27/22	3 - Case Administration	1.0	debtor advisors on case matters
10/28/22	13 - M&A Process	0.5	Internal MB call to discuss presentation Continue to review transaction documents and provide
10/28/22	13 - M&A Process 4 - Committee of Unsecured Creditors Discussions /	1.5	comments on presentation to UCC
10/28/22	Meetings	1.0	Committee call to discuss proposed transaction Internal MB call to debrief on UCC call, discuss next
10/28/22	3 - Case Administration4 - Committee of Unsecured	0.5	work streams
	Creditors Discussions /		Call with committee member who missed earlier call to
10/28/22	Meetings	0.5	discuss proposed transaction
10/28/22	13 - M&A Process	1.5	Review bid proposals to prepare for call with Jefferies Call with Debtors advisors on bids received and next
10/28/22	13 - M&A Process 5 - Fee/Employment	0.5	steps
10/28/22	Applications	0.5	Log hours
10/20/22	rippireutions	0.5	Various emails and calls with committee counsel and
10/28/22	3 - Case Administration	1.5	debtor advisors on case matters Internal MB call to review bid summary and discuss
10/30/22	3 - Case Administration	0.5	other workstreams
	11 - Analysis for Committee of		Discussion with PPP regarding Customer Deposits and
10/30/22	Unsecured Creditors	1.5	follow up communications with MB team and counsel
10/30/22	13 - M&A Process	1.0	Review and comment on bid summary analysis
10/31/22	3 - Case Administration	0.5	Internal MB call to review workstreams
10/31/22	13 - M&A Process	1.5	Review revised SPA and TSA
10/31/22	13 - M&A Process	0.5	Call with Jefferies for update on bids
10/31/22	3 - Case Administration	0.5	Assist counsel locating key documents for legal review
10/31/22	11 - Analysis for Committee of	0.5	Draft and send email to committee member on follow-up
10/31/22	Unsecured Creditors 9 - Court Filings Preparation	0.5	items
10/31/22	and Review 10 - Bankruptcy Court	1.5	Review of SOFA statements
10/31/22	Attendance	1.0	Attend 341 meeting telephonically
10/31/22	13 - M&A Process	1.5	
10,01,22	5 - Fee/Employment	1.0	The train and and and and animally
10/31/22	Applications	0.5	Log hours
	••		Various emails and calls with committee counsel and
10/31/22	3 - Case Administration	1.5	debtor advisors on case matters
10/31/22	13 - M&A Process	0.5	Review final transaction documentation
	1 - Company Diligence and		
11/1/22	Stakeholder Discussions	1.5	Review SOFA schedules
	2 - Business Operations and		Review weekly variance report and email with PPP
11/1/22	Forecast	1.5	regarding forecast
	2 - Business Operations and		Call with PPP to discuss cash flows and status of other
11/1/22	Forecast	0.5	analyses Review revised bid summary presentation and provide
11/1/22	13 - M&A Process	1.5	edits to team Various emails and calls with committee counsel and
11/1/22	3 - Case Administration7 - Strategy Discussions with	1.0	debtor advisors on case matters
11/1/22	Counsel	1.0	Call with MWE to discuss case matters
11/1/22	2 - Business Operations and	1.0	Review revised variance analysis / email PPP to ask
11/1/22	Forecast	1.5	related question
			1

	11 - Analysis for Committee of		
11/2/22	Unsecured Creditors	1.5	Final review of committee materials and make last edit Review bid materials and notes to prepare for call; call
11/2/22	13 - M&A Process 4 - Committee of Unsecured Creditors Discussions /	2.0	with Jefferies to get updates on bids
11/2/22	Meetings 1 - Company Diligence and	1.0	Weekly committee call
11/2/22	Stakeholder Discussions	1.5	Review and analyze SOFA and other information
11/2/22	13 - M&A Process	0.5	Call with Debtor, Committee and advisors
	5 - Fee/Employment		,
11/2/22	Applications	0.5	Log hours
	10 - Bankruptcy Court		
11/2/22	Attendance	0.5	Emergency hearingg
	7 - Strategy Discussions with		Discussion with MWE to prepare for meeting with
11/3/22	Counsel	0.5	Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	2.5	Diligence sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
	11 - Analysis for Committee of		Review and edit liquidity and M&A analyses, discuss
11/5/22	Unsecured Creditors	1.5	with team
11/6/22	11 - Analysis for Committee of	0.5	B 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
11/6/22	Unsecured Creditors	0.5	Review and edit liquidity and M&A analyses
11/6/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Di
11/6/22		1.0	Review and analyze insider payments Review amended SOFAs and Schedules emailed from
11/7/22	9 - Court Filings Preparation and Review	1.5	MWE
11///22	11 - Analysis for Committee of	1.5	M W E
11/7/22	Unsecured Creditors	1.0	Review customer contract information from MWE
11///22	11 - Analysis for Committee of	1.0	review customer conduct information from W.
11/7/22	Unsecured Creditors	2.0	Review and edit weekly committee materials
	1 - Company Diligence and		•
11/7/22	Stakeholder Discussions	0.5	Call with PPP customer contract questions
	2 - Business Operations and		
11/7/22	Forecast	1.0	Cash flow due diligence communications with PPP
11/8/22	13 - M&A Process	0.5	Review bids
	1 - Company Diligence and		
11/8/22	Stakeholder Discussions	1.0	Prepare for call with PPP
11/0/22	1 - Company Diligence and	0.5	W 11. 11'41 DDD
11/8/22	Stakeholder Discussions	0.5	Weekly call with PPP
11/8/22	13 - M&A Process	0.5	Call with Jefferies to discuss new bid and updates on other bids
11/0/22	7 - Strategy Discussions with	0.5	other olds
11/8/22	Counsel	1.0	Weekly call with MWE
11.0.22	11 - Analysis for Committee of	1.0	Review and edit / comment on committee presentation
11/8/22	Unsecured Creditors	2.0	materials
	1 - Company Diligence and		Review existing customer deposit data and follow-up
11/8/22	Stakeholder Discussions	1.5	diligence requests to PPP regarding customer contracts
	11 - Analysis for Committee of		Final review of UCC presentation slides and prepare for
11/9/22	Unsecured Creditors	1.5	committee call
	4 - Committee of Unsecured		
11/0/22	Creditors Discussions /	1 0	W 11- 11-31 d HGG
11/9/22	Meetings	1.0	Weekly call with the UCC
11/9/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications with PPP
11/9/22	13 - M&A Process	1.5	Various discussions with MWE, Jefferies, internal MB
1117144	15 - 1/100 1 10003	1.J	various aiscussions with Mi W L, JUHUHUS, IIItulial MD

11/10/22	1 - Company Diligence and Stakeholder Discussions	1.0	
11/10/22		1.0	Call with Debtors Advisors
11/10/22	13 - M&A Process11 - Analysis for Committee of	2.0	Continue to review and analyze bids Develop materials for liquidity and M&A update and
11/10/22	Unsecured Creditors 9 - Court Filings Preparation	1.5	discuss with team
11/10/22	and Review	1.5	Review MB slides on SOFAs and Schedules
11/11/22	3 - Case Administration	0.5	Internal MB call
11/11/22	11 - Analysis for Committee of	0.5	Review liquidity and M&A update and discuss
11/11/22	Unsecured Creditors 11 - Analysis for Committee of	1.5	comments with team
11/11/22	Unsecured Creditors	1.0	Review unredacted schedules
11/11/22	13 - M&A Process	1.5	Review and analyze draft APAs in advance of auction
11/11/22	11 - Analysis for Committee of	1.5	Review latest draft of liquidity and M&A update
11/12/22	Unsecured Creditors	1.5	materials and edit materials
11/13/22	3 - Case Administration	1.0	Emails during the day regarding aucion
11/13/22	1 - Company Diligence and	1.0	Emans during the day regarding adelon
11/13/22	Stakeholder Discussions	0.5	Call with Debtor advisors
	11 - Analysis for Committee of		Review latest draft of liquidity and M&A update
11/13/22	Unsecured Creditors	1.5	materials and edit materials
	2 - Business Operations and		Analyze cash flow variance and discuss with team
11/14/22	Forecast	1.5	questions for PPP
	11 - Analysis for Committee of		•
11/14/22	Unsecured Creditors	0.5	Review existing materials to prepare for call w MWE
	11 - Analysis for Committee of		
11/14/22	Unsecured Creditors	1.0	Internal MB discussion
	11 - Analysis for Committee of		Review, edit and discuss liquidity and M&A analyses /
11/14/22	Unsecured Creditors	1.5	slides throughout the day
			Numerous emails and calls regarding auction; review
			auction related documents as circulated; prepare for
11/15/22	13 - M&A Process	2.0	auction otherwise
11/15/22	13 - M&A Process	9.0	Auction attendance
	11 - Analysis for Committee of		
11/15/22	Unsecured Creditors	1.0	Committee update materials on M&A process
	1 - Company Diligence and		Communications (emails / call) with PPP on clarification
11/16/22	Stakeholder Discussions	0.5	questions
11/16/22	11 - Analysis for Committee of		Final review of committee materials, provide comments
11/16/22	Unsecured Creditors	1.5	and prepare for call
	4 - Committee of Unsecured		
11/1/20	Creditors Discussions /	1.0	W 11- 11-31 d HOC
11/16/22	Meetings	1.0	Weekly call with the UCC
11/16/22	9 - Court Filings Preparation	1.5	Review and analyze debtors SOFA and Schedules /
11/16/22	and Review	1.5	internl discussion and communication regarding same
11/16/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Follow up on committee member requests
11/10/22	1 - Company Diligence and	1.5	Follow-up on committee member requests Call with PPP to discuss various committee information
11/17/22	Stakeholder Discussions	1.5	requests and related follow up emails
11/1//22	1 - Company Diligence and	1.5	requests and related follow up emails
11/17/22	Stakeholder Discussions	1.0	Call with Debtors' counsel
11/1//22	1 - Company Diligence and	1.0	Cuit with Deotors counser
11/17/22	Stakeholder Discussions	1.0	Weekly call with Debtors advisors
11/1//22	10 - Bankruptcy Court	1.0	Weekly can with Bestols advisors
11/17/22	Attendance	1.0	Listen in on 341 Creditors Meeting
	2 - Business Operations and		
11/17/22	Forecast	1.5	Review and analyze cash flow variance analysis
	11 - Analysis for Committee of		, , , , , , , , , , , , , , , , , , ,
11/17/22	Unsequed Creditors	0.5	Communications with Stifel team regarding hid

11/18/22	11 - Analysis for Committee ofUnsecured Creditors11 - Analysis for Committee of	1.5	Track down committee member information request on customer deposits
11/18/22	Unsecured Creditors	0.5	Review, edit liquidity update
11/21/22	13 - M&A Process	0.5	Review updated documentation Review and analyze de minimus asset sale proposals and
11/21/22	13 - M&A Process7 - Strategy Discussions with	1.5	provide feedback
11/21/22	Counsel 11 - Analysis for Committee of	1.0	Discussion with MWE Review and provide final comments on liquidity
11/22/22	Unsecured Creditors 1 - Company Diligence and	1.5	variance and M&A update
11/22/22	Stakeholder Discussions 7 - Strategy Discussions with	1.0	Weekly call with PPP
11/22/22	Counsel	1.0	Discussion with
	11 - Analysis for Committee of		Follow-up internal discussions / emails and follow-up
11/22/22	Unsecured Creditors	1.5	with Jefferies on additional questions Review and analyze liquidation analysis and supporting
11/22/22	12 - Recovery Analysis	1.0	information
	1 - Company Diligence and		Communications with PPP regarding liquidation
11/23/22	Stakeholder Discussions	0.5	analysis
11/23/22	12 - Recovery Analysis1 - Company Diligence and	0.5	Internal MB call to discuss liquidation analysis
11/25/22	Stakeholder Discussions 11 - Analysis for Committee of	1.0	Weekly call with Debtors advisors
11/25/22	Unsecured Creditors	1.5	Review analytical considerations from Stifel team Review committee communication emails, memos and
11/26/22	3 - Case Administration8 - Plan and Disclosure	1.5	motions circulated by MWE
11/28/22	Statement Review 8 - Plan and Disclosure	1.0	Review Disclosure Statement and Plan
11/28/22	Statement Review	1.0	Analyze liquidation analysis
11/28/22	3 - Case Administration11 - Analysis for Committee of	1.0	Internal MB team meeting to discuss key workstreams
11/29/22	Unsecured Creditors 1 - Company Diligence and	0.5	Review sale update materials and comment
11/29/22	Stakeholder Discussions	1.0	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies
	10 - Bankruptcy Court		
11/29/22	Attendance	0.5	Sale hearing Review update to committee presentation materials and
	11 - Analysis for Committee of		liquidation / recovery analysis and provide editorial
11/29/22	Unsecured Creditors	1.0	comments
4 4 40 0 40 0	1 - Company Diligence and		
11/30/22	Stakeholder Discussions	0.5	Review preliminary claims registrar
11/20/22	11 - Analysis for Committee of	0.5	
11/30/22	Unsecured Creditors	0.5	Final review of committee presentation
11/20/22	11 - Analysis for Committee of	0.5	Deview and edit measuration metanicle for LICC cell
11/30/22	Unsecured Creditors 4 - Committee of Unsecured	0.5	Review and edit presentation materials for UCC call
	Creditors Discussions /		
11/30/22	Meetings	1.0	Weekly UCC call
11/20/22	1 - Company Diligence and	0.5	Discuss with team follow up information / analyses to
11/30/22	Stakeholder Discussions	0.5	request to Jefferies
12/1/22	3 - Case Administration	0.5	Internal MB team meeting to discuss next steps
12/1/22	1 - Company Diligence and	1 5	Review follow-up responses from Jefferies and discuss

12/2/22	2 - Business Operations andForecast1 - Company Diligence and	1.0	Review and diligence revised cash flow forecast from PPP
12/2/22	Stakeholder Discussions	1.0	Review and edit information request to PPP
12/2/22	3 - Case Administration	0.5	Internal MB team catch up call
12/2/22	11 - Analysis for Committee of	0.5	Review, edit and discuss with team presentation
12/4/22	Unsecured Creditors	1.5	materials
12, 1,22	11 - Analysis for Committee of	1.0	Meet with MB team to discuss latest draft of
12/5/22	Unsecured Creditors	0.5	presentation slides for committee
			Calls / email communications with PPP and
	9 - Court Filings Preparation		communications with MWE regarding timing of DS /
12/5/22	and Review	1.0	Liquidation Analysis filings
	11 - Analysis for Committee of		Review latest draft of liquidity and M&A update
12/5/22	Unsecured Creditors	1.0	materials and comment
10/5/00			Continue to review liquidation analysis and supporting
12/5/22	12 - Recovery Analysis	1.0	schedules
12/6/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP to discuss liquidiation analysis, liquidity and other information
12/0/22	7 - Strategy Discussions with	1.0	and other information
12/7/22	Counsel	1.0	Weekly call with MWE to discuss case matters
12/7/22	3 - Case Administration	1.0	Misc. Emails and communications
12, ,,22	11 - Analysis for Committee of	1.0	Timber Emails and communications
12/7/22	Unsecured Creditors	0.5	Final review of committee materials and prepare for call
	4 - Committee of Unsecured		1 1
	Creditors Discussions /		
12/7/22	Meetings	1.0	Weekly committee call
	2 - Business Operations and		Review and analyze cash flow variance analysis from
12/7/22	Forecast	1.0	PPP
12/7/22	3 - Case Administration	1.0	Review project workstreams including inquiries from committee members and delegate tasks to team
12///22	5 - Case Administration	1.0	Review asset spreadsheet from PPP and discuss with
12/7/22	12 - Recovery Analysis	1.0	MB team analyses to conduct
	11 - Analysis for Committee of		
12/8/22	Unsecured Creditors	0.5	Review asset summary template and comment
12/8/22	12 - Recovery Analysis	1.0	Review remaining asset schedule and discuss with team
12/8/22	13 - M&A Process	0.5	Review emergency motion documents
12/8/22	13 - M&A Process	0.5	Call with Jefferies for M&A process update
	1 - Company Diligence and		• •
12/8/22	Stakeholder Discussions	1.0	Call with Debtor advisors
			Misc. Emails and documents regarding Asset sale and
12/9/22	13 - M&A Process	0.5	related payables
12/0/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review and analyze cash flow variance report from PPP,
12/9/22	2 - Business Operations and	1.0	note questions to ask PPP Communications with MB team regarding cash flow
12/9/22	Forecast	1.0	items, questions from MWE
12///22	11 - Analysis for Committee of	1.0	rems, questions from 141 v. E
12/12/22	Unsecured Creditors	1.0	Review liquidity variance and asset summary analyses
12/12/22	3 - Case Administration	0.5	Internal team meeting to discuss current work stream
12/12/22	13 - M&A Process	0.5	Review purchase documents
	1 - Company Diligence and		Review various information received from PPP and
12/13/22	Stakeholder Discussions	1.0	prepare for weekly call
	1 - Company Diligence and		
12/13/22	Stakeholder Discussions	0.5	Weekly call with PPP
12/12/22	2 - Business Operations and	1.0	Review and edit / comment on liquidity and asset sale
12/13/22	Forecast 7 - Strategy Discussions with	1.0	summary slides Weekly call with MWE to discuss case matters and
12/13/22	Counsel	1.0	committee call

12/13/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review information from PPP and draft follow-up questions
	11 - Analysis for Committee of		Review UCC presentation materials and provide
12/13/22	Unsecured Creditors	1.0	comments
12/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review UCC presentation and prepare for Committee Call
12/14/22	1 - Company Diligence and	0.5	Call with PPP to discuss due diligence questions
12/14/22	Stakeholder Discussions	0.5	previously emailed
	4 - Committee of Unsecured		Leaves and accounts
	Creditors Discussions /		
12/14/22	Meetings	1.0	Committee Call
			Review and analyze revised claims analysis and
10/14/00	11 - Analysis for Committee of	1.0	preliminary responses to due diligence questions,
12/14/22 12/15/22	Unsecured Creditors	1.0	develop follow-up questions
2	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtor advisors
12/15/22	8 - Plan and Disclosure	1.0	Can with Debtor advisors
2	Statement Review	0.5	Review and analyze revised liquidation analysis
12/15/22	8 - Plan and Disclosure		Review UCC objection to DS and look into inquiries
2	Statement Review	1.0	from MWE
	8 - Plan and Disclosure		Review and analyze revised Disclosure Statement and
12/16/22	Statement Review	1.0	Plan filed previous night
10/16/00	8 - Plan and Disclosure	1.0	Emails and calls with PPP and WE regarding liquidation
12/16/22	Statement Review	1.0	analysis
12/16/22	10 - Bankruptcy Court Attendance	1.0	Attend Disclosure Statement hearing telephonically
12/10/22	11 - Analysis for Committee of	1.0	Look into MWE's questions on liquidation analysis and
12/19/22	Unsecured Creditors	0.5	reach out to PPP for questions
	8 - Plan and Disclosure		1
12/19/22	Statement Review	0.5	Internal call with Stifel team to discuss equipment sales
	8 - Plan and Disclosure		
12/19/22	Statement Review	1.0	Review, analyze and discuss revised liquidation analysis
12/19/22	8 - Plan and Disclosure Statement Review	1.0	Review Amended DS and POR (including subsequent
12/19/22	8 - Plan and Disclosure	1.0	update); analyze preference payments Compare SOFA statement to Plan supplement schedules
12/20/22	Statement Review	0.5	on preference payments
12/20/22	8 - Plan and Disclosure	0.0	Discussions with PPP and follow-ups with MWE
12/20/22	Statement Review	0.5	regarding disclosure statement schedules
12/20/22	3 - Case Administration	0.5	Internal discussions on UCC materials
	10 - Bankruptcy Court		
12/20/22	Attendance	1.0	Disclosure statement hearing
10/00/00	7 - Strategy Discussions with	0.5	Weekly call with MWE to discuss case matters and
12/20/22	Counsel	0.5	committee call
12/20/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review UCC presentation materials and provide edits
12/20/22	Offsecured Creditors	1.0	Call and follow-up emails with Jefferies on asset sale
12/21/22	13 - M&A Process	0.5	updates
			Review asset sale documents and discuss via calls /
12/21/22	13 - M&A Process	1.0	emails internally to evaluate sale
	2 - Business Operations and		
12/21/22	Forecast	0.5	Weekly Call with PPP
	4 - Committee of Unsecured		
12/21/22	Creditors Discussions /	1.0	Woolds Committee call
12/21/22	Meetings 1 - Company Diligence and	1.0	Weekly Committee call
12/22/22	Stakeholder Discussions	0.5	Weekly call with Debtors advisors
	Dibodolollo	0.5	Emails to company advisors regarding abandoned assets
12/27/22	13 - M&A Process	0.5	and follow-up to MWE

	2 - Business Operations and		
12/27/22	Forecast 2 - Business Operations and	0.5	Review notes and prepare for call with PPP
12/27/22	Forecast 7 - Strategy Discussions with	1.0	Weekly update call with PPP
12/27/22	Counsel 11 - Analysis for Committee of	0.5	Draft and send update email to MWE
12/27/22	Unsecured Creditors 2 - Business Operations and	1.0	Review and comment on UCC presentation materials
12/29/22	Forecast	0.5	Review weekly cash flow variance from PPP Email communications regarding sale of initially
12/29/22	13 - M&A Process 1 - Company Diligence and	0.5	abandoned assets
12/29/22	Stakeholder Discussions	0.5	Weekly call with Debtors professionals Internal MB meeting to regroup and discuss key
1/3/23	3 - Case Administration9 - Court Filings Preparation	1.0	workstreams and issues
1/3/23	and Review 2 - Business Operations and	0.5	Review contract rejection filings and exhibits Review notes from prior week and cash flow variance
1/3/23	Forecast 2 - Business Operations and	1.5	report to prepare for PPP call
1/3/23	Forecast 11 - Analysis for Committee of	0.5	Weekly Call with PPP
1/3/23	Unsecured Creditors 7 - Strategy Discussions with	1.0	Review MB variance analysis and provide edits
1/3/23	Counsel 7 - Strategy Discussions with	0.5	Review notes and prepare for weekly call with counsel
1/3/23	Counsel 5 - Fee/Employment	0.5	Weekly call with MWE
1/3/23	Applications 11 - Analysis for Committee of	1.0	Review fee application hours Cross reference customer contract rejections to customer
1/3/23	Unsecured Creditors 11 - Analysis for Committee of	1.5	list provided by Debtors earlier in case Call with PPP and follow-up email regarding customer
1/3/23	Unsecured Creditors 11 - Analysis for Committee of	0.5	contracts and wind down employee retention
1/4/23	Unsecured Creditors 7 - Strategy Discussions with	0.5	Final review of UCC presentation materials
1/4/23	Counsel 11 - Analysis for Committee of	0.5	Draft and send update email to MWE Review notes and prepare for presentation during
1/4/23	Unsecured Creditors 4 - Committee of Unsecured Creditors Discussions /	0.5	weekly UCC call
1/4/23	Meetings 11 - Analysis for Committee of	1.0	Committee Call
1/4/23	Unsecured Creditors 1 - Company Diligence and	1.0	Follow-up emails to PPP on employe retention / KERP
1/5/23	Stakeholder Discussions 1 - Company Diligence and	0.5	Weekly call with Debtors Advisors Field questions from MWE and engage with PPP for
1/5/23	Stakeholder Discussions 2 - Business Operations and	0.5	information
1/10/23	Forecast 2 - Business Operations and	0.5	Review cash flow variance
1/10/23	Forecast	1.0	Call with PPP
1/10/23	3 - Case Administration11 - Analysis for Committee of	1.0	Internal meeting to catch up on key workstreams
1/10/23	Unsecured Creditors 7 - Strategy Discussions with	1.0	Review and edit liquidity update slides
1/10/23	Counsel	0.5	Update call with MWE

11-11/2 3 - Case Administration 4 - Committee of Unsecured Creditors Discussions / 1 12 3 2 - Business Operations and 1 11/2 5 1 2 - Business Operations and 1 11/2 5 1 2 - Business Operations and 1 11/2 5 1 2 - Business Operations and 1 1 1 2 1 2 2 1 2 2	1/10/23	12 Me A Duocess	0.5	Call with Jefferies
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1/18/23	1/18/23	Unsecured Creditors	1.0	
4 - Committee of Unsecured Creditors Discussions / 1/18/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/19/23 Stakeholder Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/19/23 Stakeholder Discussions with 1/19/23 Counsel 0.5 Call with MWE to discuss next steps 1 - Company Diligence and 1/19/23 Counsel 0.5 Update email to MWE on discussion with PPP 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Counsel 0.5 Follow-up call with PPP Update email to MWE on follow-up discussion with 1/20/23 Counsel 0.5 PPP Update email to MWE on follow-up discussion with 1/20/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 0.5 Review and provide edits to UCC slides 1/24/23 Counsel 0.5 Call with MWE 1/24/23 Counsel 0.5 Call with Debtors Advisors 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1.0 Weekly call with Debt				· · · · · · · · · · · · · · · · · · ·
Creditors Discussions / 1/18/23 Meetings	1/18/23		0.5	sales
1/18/23 Meetings 1 - Company Diligence and 1/19/23 Stakeholder Discussions 7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/19/23 Stakeholder Discussions 7 - Strategy Discussions 7 - Strategy Discussions 7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Stakeholder Discussions 7 - Strategy Discussions 7 - Strategy Discussions 1 - Company Diligence and 1/20/24 Stakeholder Discussions 1/24/25 Unsecured Creditors 7 - Strategy Discussions with 1/24/25 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/24 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and				
1 - Company Diligence and 1/19/23 Stakeholder Discussions with 1/19/23 Counsel	1/10/22		0.5	W1-1 C
1/19/23 Stakeholder Discussions 7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/19/23 Stakeholder Discussions 7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/19/23 Counsel 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Counsel 1 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 0.5 PPP 11 - Analysis for Committee of 1/24/23 Counsel 0.5 Review and provide edits to UCC slides 1 - Committee of Unsecured Creditors Discussions / Stakeholder Discussions / 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and	1/18/23		0.5	weekly Committee call
7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/19/23 Stakeholder Discussions 7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions 7 - Strategy Discussions 8	1/19/23		0.5	Weekly call with Debtors Advisors
1/19/23 Counsel 1 - Company Diligence and 1/19/23 Stakeholder Discussions 7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Counsel 11 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 1/24/23 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and	1/1//25		0.5	Weekly call with Debtol's Advisors
1 - Company Diligence and 1/19/23 Stakeholder Discussions 7 - Strategy Discussions with 1/19/23 Counsel 0.5 Update email to MWE on discussion with PPP 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Counsel 0.5 Follow-up call with PPP 11 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 0.5 Review and provide edits to UCC slides 7 - Strategy Discussions with 1/24/23 Counsel 0.5 Call with MWE 1/24/23 Counsel 0.5 Call with MWE 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/19/23		0.5	Call with MWE to discuss next steps
1/19/23 Stakeholder Discussions 7 - Strategy Discussions with 1/19/23 Counsel 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions 7 - Strategy Discussions 7 - Strategy Discussions with 1/20/23 Counsel 1 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 1/24/23 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and				
7 - Strategy Discussions with 1/19/23 Counsel 0.5 Update email to MWE on discussion with PPP 1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Counsel 0.5 PPP 11 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 0.5 Review and provide edits to UCC slides 7 - Strategy Discussions with 1/24/23 Counsel 0.5 Call with MWE 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/19/23		0.5	Call with PPP on filing revised analysis
1 - Company Diligence and 1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Counsel 11 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and		7 - Strategy Discussions with		•
1/20/23 Stakeholder Discussions 7 - Strategy Discussions with 1/20/23 Counsel 11 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and	1/19/23	Counsel	0.5	Update email to MWE on discussion with PPP
7 - Strategy Discussions with 1/20/23 Counsel 11 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and				
1/20/23 Counsel 0.5 PPP 11 - Analysis for Committee of 1/24/23 Unsecured Creditors 0.5 Review and provide edits to UCC slides 7 - Strategy Discussions with 1/24/23 Counsel 0.5 Call with MWE 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/20/23		0.5	
11 - Analysis for Committee of 1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and	1 /00 /00		0.5	•
1/24/23 Unsecured Creditors 7 - Strategy Discussions with 1/24/23 Counsel 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and	1/20/23		0.5	PPP
7 - Strategy Discussions with 1/24/23 Counsel 0.5 Call with MWE 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/24/22		0.5	Paviary and provide edite to LICC alides
1/24/23 Counsel 0.5 Call with MWE 4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/24/23		0.3	Review and provide edits to OCC stides
4 - Committee of Unsecured Creditors Discussions / 1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/24/23		0.5	Call with MWF
Creditors Discussions / 1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/27/23		0.5	Can with M W L
1/25/23 Meetings 0.5 Weekly Committee call 1 - Company Diligence and 1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and				
1 - Company Diligence and 1/26/23 Stakeholder Discussions 1 - Company Diligence and 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and	1/25/23		0.5	Weekly Committee call
1/26/23 Stakeholder Discussions 1.0 Weekly call with Debtors Advisors 1 - Company Diligence and				•
	1/26/23	Stakeholder Discussions	1.0	Weekly call with Debtors Advisors
1/31/23 Stakeholder Discussions 0.5 Call with PPP				
	1/31/23	Stakeholder Discussions	0.5	Call with PPP

	7 - Strategy Discussions with		
1/31/23	Counsel	0.5	Call with MWE
	11 - Analysis for Committee of		
1/31/23	Unsecured Creditors	0.5	Review and and comment on UCC slides
	4 - Committee of Unsecured		
	Creditors Discussions /		
2/1/23	Meetings	0.5	Weekly Committee call
2/4/22	11 - Analysis for Committee of		
2/1/23	Unsecured Creditors	1.0	Analyze miner term sheets / options
2/1/22	1 - Company Diligence and	0.5	C. H. C.I. DDD (1)
2/1/23	Stakeholder Discussions	0.5	Call with PPP to discuss miners
2/1/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Minor goongrio analyzaig
2/1/23	1 - Company Diligence and	1.0	Miner scenario analysis
2/2/23	Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
212123	5 - Fee/Employment	0.5	Weekly call with Deotors Advisors
2/4/23	Applications	1.5	Organize fee application
2, 1, 23	11 - Analysis for Committee of	1.0	organize for approximon
2/6/23	Unsecured Creditors	0.5	Review and comment on UCC slides
	2 - Business Operations and		
2/7/23	Forecast	0.5	Call with PPP
	7 - Strategy Discussions with		
2/7/23	Counsel	0.5	Call with MWE
	4 - Committee of Unsecured		
	Creditors Discussions /		
2/8/23	Meetings	0.5	Weekly Committee call
0 10 100	9 - Court Filings Preparation	0.5	
2/9/23	and Review	0.5	Court hearing
2/0/22	1 - Company Diligence and	0.5	W 11- 11-4 D 14 A 1-1
2/9/23	Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
2/11/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Analyze miner final term sheets / options
2/11/23	2 - Business Operations and	1.3	Analyze filmer filial term sheets / options
2/14/23	Forecast	0.5	Call with PPP
2/11/25	7 - Strategy Discussions with	0.5	Cuit with 111
2/15/23	Counsel	0.5	Call with MWE
	4 - Committee of Unsecured		
	Creditors Discussions /		
2/15/23	Meetings	0.5	Weekly Committee call
	1 - Company Diligence and		
2/16/23	Stakeholder Discussions	0.5	Weekly call with Debtors Advisors
	9 - Court Filings Preparation		
2/16/23	and Review	0.5	Confirmation hearing
2/1//22	2 - Business Operations and	0.5	D - ' 1 + 11' - '1'- 1 - 1 0 - C DDD
2/16/23	Forecast	0.5	Review updated liquidity and cash flows from PPP
2/21/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Review and analyze information from PPP and correspondence regarding provided information
2/21/23	11 - Analysis for Committee of	3.5	correspondence regarding provided information
2/21/23	Unsecured Creditors	1.5	Review and edit UCC presentation / analysis
2/21/23	4 - Committee of Unsecured	1.5	Review and ear occ presentation / analysis
	Creditors Discussions /		
2/22/23	Meetings	0.5	Committee meeting
	2 - Business Operations and		<i>5</i>
2/23/23	Forecast	1.5	Review MOR
	2 - Business Operations and		Email correspondence with PPP for update and related
2/28/23	Forecast	1.0	internal (MB) email correspondence
	11 - Analysis for Committee of		
3/1/23	Unsecured Creditors	1.0	Claims summary analysis

	3 - Case		
3/1/23	Administration 0.5 1 - Company Diligence and	0.5	Various emails coordination
3/2/23	Stakeholder Discussions 1 - Company Diligence and	1.0	Internal discussion regarding claims summary
3/2/23	Stakeholder Discussions 11 - Analysis for Committee of	0.5	Call with Debtors' advisors
3/3/23	Unsecured Creditors 11 - Analysis for Committee of	1.0	Cash variance and claim summary analysis
3/5/23	Unsecured Creditors 11 - Analysis for Committee of	1.5	Claims summary analysis
3/5/23	Unsecured Creditors 9 - Court Filings Preparation	2.5	Review claims / asset sales and prepare for hearing
3/6/23	and Review 10 - Bankruptcy Court	3.0	Review court filings distributed by counsel
3/6/23	Attendance	0.5	First and second omnibus objections to claims hearing
3/7/23	3 - Case Administration	0.5	Various emails with counsel and PPP
3/8/23	7 - Strategy Discussions with Counsel	0.5	Weekly discussion with MWE
3/8/23	3 - Case Administration 1 - Company Diligence and	1.0	Case admin work
3/9/23	Stakeholder Discussions 11 - Analysis for Committee of	0.5	Call with Debtors' advisors
3/10/23	Unsecured Creditors 1 - Company Diligence and	1.0	Cash variance analysis
3/10/23	Stakeholder Discussions 11 - Analysis for Committee of	0.5	Call with PPP
3/10/23	Unsecured Creditors 11 - Analysis for Committee of	1.5	Review revised claims summary
3/11/23	Unsecured Creditors 11 - Analysis for Committee of	1.0	Internal discussion
3/13/23	Unsecured Creditors 7 - Strategy Discussions with	1.0	Claims schedule analysis - Class 3 reconciliation
3/14/23	Counsel 11 - Analysis for Committee of	1.0	Weekly discussion with MWE
3/14/23	Unsecured Creditors 11 - Analysis for Committee of	1.0	Review of new plan administrator
3/14/23	Unsecured Creditors 11 - Analysis for Committee of	1.0	Internal discussion
3/15/23	Unsecured Creditors 1 - Company Diligence and	1.0	Internal discussion
3/16/23	Stakeholder Discussions 1 - Company Diligence and	0.5	Call with Debtors' advisors
3/16/23	Stakeholder Discussions	0.5	Call with PPP
3/18/23	3 - Case Administration7 - Strategy Discussions with	2.0	Case admin work
3/21/23	Counsel 1 - Company Diligence and	0.5	Weekly discussion with MWE Review remaining assets and prepare for call with
3/22/23	Stakeholder Discussions 1 - Company Diligence and	0.5	Jefferies
3/22/23	Stakeholder Discussions 11 - Analysis for Committee of	0.5	Call with Jefferies - sale process update
3/22/23	Unsecured Creditors 1 - Company Diligence and	0.5	Post-call review of remaining assets
3/23/23	Stakeholder Discussions 11 - Analysis for Committee of	1.0	Call with Debtors' advisors
3/23/23	Unsecured Creditors	1.5	Review of February MORs

			Email communictions from advisors and related parties
3/24/23	3 - Case Administration	0.5	on case update
	11 - Analysis for Committee of		
3/28/23	Unsecured Creditors	1.0	Internal discussion regarding February MORs
	1 - Company Diligence and		Review notes from prior week and prepare questions for
3/28/23	Stakeholder Discussions	0.5	PPP
	1 - Company Diligence and		
3/28/23	Stakeholder Discussions	0.5	Update call with PPP
	7 - Strategy Discussions with		
3/28/23	Counsel	0.5	Weekly discussion with MWE
	11 - Analysis for Committee of		
3/28/23	Unsecured Creditors	1.0	Review Minden Sale Closing
			Draft sections for fee application; discuss with team deal
3/29/23	3 - Case Administration	3.0	close, misc. emails
	1 - Company Diligence and		
3/30/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/30/23	Unsecured Creditors	3.5	Review effective sources and uses

388.0

Banker

Name: Ruben Sahakyan

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration 1 - Company Diligence and	2.0	Address various kick-off administrative tasks
10/12/22	Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	13 - M&A Process 1 - Company Diligence and	1.0	Call with Jefferies
10/14/22	Stakeholder Discussions 1 - Company Diligence and	0.5	Internal discussion with Stifel GMP team
10/14/22	Stakeholder Discussions	3.0	Internal Planning and Analyssis
10/15/22	3 - Case Administration1 - Company Diligence and	1.0	Address various kick-off administrative tasks
10/15/22	Stakeholder Discussions 11 - Analysis for Committee of	1.0	Follow-up call with PPP to discuss liquidity model Prepare Marketing Process Summary and recommended
10/15/22	Unsecured Creditors 7 - Strategy Discussions with	6.0	M&A and DIP Parties for Weekly UCC Update
10/16/22	Counsel 1 - Company Diligence and	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	Stakeholder Discussions 11 - Analysis for Committee of	1.5	Internal correspondence regarding Weekly UCC Update Update Marketing Process Summary and Recommended
10/18/22	Unsecured Creditors 11 - Analysis for Committee of	2.0	DIP and M&A Parties for Weekly UCC Update Update Marketing Process Summary and Recommended
10/19/22	Unsecured Creditors 11 - Analysis for Committee of	3.0	M&A and DIP Parties for Weekly UCC Update
10/19/22	Unsecured Creditors 1 - Company Diligence and	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	Stakeholder Discussions 1 - Company Diligence and	0.5	Call with Jefferies
10/20/22	Stakeholder Discussions 1 - Company Diligence and	1.0	UCC Advisor call
10/20/22	Stakeholder Discussions	1.0	Call with UCC, advisors and management

10/21/22	7 - Strategy Discussions with		
10/24/22	Counsel 1 - Company Diligence and	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies to discuss marketing process
10/26/22	13 - M&A Process	6.0	Review and diligence on assets
	1 - Company Diligence and		
10/26/22	Stakeholder Discussions	2.0	Prepare update on proposed sale
	7 - Strategy Discussions with		
10/26/22	Counsel	0.5	Call with MWE
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	D D'ID IC C W IL UCCH I
10/27/22	13 - M&A Process	1.0 0.5	Prepare Bid Proposal Summary for Weekly UCC Update Call with Jefferies
10/27/22			
10/27/22	13 - M&A Process	2.0	Internal Discussion SGMP
10/27/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/21/22	10 - Bankruptcy Court	1.0	0.1.1'
10/31/22	Attendance 1 - Company Diligence and	1.0	Sale hearing Call with PPP to discuss the Company's cash flow
11/1/22	Stakeholder Discussions	0.5	forecast
11/1/22	7 - Strategy Discussions with	0.5	Torceast
11/1/22	Counsel	0.5	Call with MWE
11/2/22	13 - M&A Process	0.5	Call with Jefferies
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/14/22	13 - M&A Process	1.0	Internal Discussion SGMP
	7 - Strategy Discussions with		
11/15/22	Counsel	1.0	Auction preparation
11/16/22	13 - M&A Process	0.5	Auction
11/30/22	13 - M&A Process	1.0	Internal Disucssion SGMP
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review
12/21/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale

TOTAL HOURS 59.0

Banker

Name: Ben Schwartz

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration 11 - Analysis for Committee of	2.0	Address various kick-off administrative tasks
10/12/22	Unsecured Creditors 11 - Analysis for Committee of	3.5	Prepare initial fee study
10/12/22	Unsecured Creditors 1 - Company Diligence and	3.5	Update fee study
10/12/22	Stakeholder Discussions 11 - Analysis for Committee of	1.0	Initial call with PPP
10/13/22	Unsecured Creditors	2.5	Prepare liquidity analysis for Weekly UCC Update

	1 - Company Diligence and		
10/13/22	Stakeholder Discussions	1.5	Correspondence regarding fee study
10/12/22	11 - Analysis for Committee of	4.0	11 1 4 6 4 1
10/13/22	Unsecured Creditors 11 - Analysis for Committee of	4.0	Update fee study
10/14/22	Unsecured Creditors	4.0	Update liquidity analysis for Weekly UCC Update
	11 - Analysis for Committee of		
10/14/22	Unsecured Creditors	3.0	Update fee study
10/14/22	13 - M&A Process	1.0	Call with Jefferies
10/14/00	1 - Company Diligence and	0.5	The state of the s
10/14/22	Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration1 - Company Diligence and	2.0	Address various kick-off administrative tasks
10/15/22	Stakeholder Discussions	1.0	Follow-up call with PPP
10/10/22	11 - Analysis for Committee of	1.0	Prepare Marketing Process Summary and recommended
10/15/22	Unsecured Creditors	5.0	M&A and DIP Parties for Weekly UCC Update
	11 - Analysis for Committee of		Prepare Marketing Process Summary and recommended
10/16/22	Unsecured Creditors	5.0	M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE
10/10/22	1 - Company Diligence and	1.0	Can with WWE
10/17/22	Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
	11 - Analysis for Committee of		
10/17/22	Unsecured Creditors	4.0	Prepare initial presentation for UCC
10/10/02	11 - Analysis for Committee of	2.5	Update Marketing Process Summary and Recommended
10/18/22	Unsecured Creditors 11 - Analysis for Committee of	3.5	DIP and M&A Parties for Weekly UCC Update Update Marketing Process Summary and Recommended
10/19/22	Unsecured Creditors	3.5	M&A and DIP Parties for Weekly UCC Update
	11 - Analysis for Committee of		The second contract of
10/19/22	Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/10/00	1 - Company Diligence and		~ H
10/19/22	Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Weekly UCC Update
10/20/22	1 - Company Diligence and	3.3	Tiepare weekly occ opaate
10/20/22	Stakeholder Discussions	1.0	UCC Advisor call
	1 - Company Diligence and		
10/20/22	Stakeholder Discussions	2.0	Call with UCC, advisors and management
10/21/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Weekly UCC Update
10/21/22	1 - Company Diligence and	3.3	Trepare weekly occ opuate
10/21/22	Stakeholder Discussions	2.0	Internal correspondence regarding Weekly UCC Update
	7 - Strategy Discussions with		
10/24/22	Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and	1.0	Intermal component and a second in a Westely: LICC Lindete
10/24/22	Stakeholder Discussions 11 - Analysis for Committee of	1.0	Internal correspondence regarding Weekly UCC Update
10/24/22	Unsecured Creditors	5.0	Prepare Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies
	11 - Analysis for Committee of		
10/25/22	Unsecured Creditors	5.5	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
10/26/22	Creditors Discussions / Meetings	1.0	Weekly call with the UCC
10,20,22	11 - Analysis for Committee of	1.0	John war war and occ
10/26/22	Unsecured Creditors	5.5	Prepare update on proposed sale
40 m = 1 = 1	7 - Strategy Discussions with	-	6 H 11 1 5 5 7 7 7
10/26/22	Counsel	0.5	Call with MWF

10/27/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Duamana Did Duamagal Symmony for Wealthy LICC Lindata
		7.0	Prepare Bid Proposal Summary for Weekly UCC Update Call with Jefferies
10/27/22	13 - M&A Process	0.5	
10/27/22	13 - M&A Process	0.5	Internal discussion
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors
10/28/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/28/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Internal discussion
10/31/22	10 - Bankruptcy Court	0.5	internal discussion
10/31/22	Attendance	1.0	Sale Hearing
10/51/22	1 - Company Diligence and	1.0	Sale Hearing
11/1/22	Stakeholder Discussions	0.5	Call with PPP
	7 - Strategy Discussions with		
11/1/22	Counsel	0.5	Call with MWE
	11 - Analysis for Committee of		Prepare Bid Proposal Summary and Liquidity Update for
11/1/22	Unsecured Creditors	2.0	Weekly UCC Update
1 1 /2 /22	11 - Analysis for Committee of	1.0	MI-C 11 AW II-UCOU 14
11/2/22	Unsecured Creditors	1.0	Make final changes to Weekly UCC Update
11/2/22	13 - M&A Process4 - Committee of Unsecured	0.5	Call with Jefferies
	Creditors Discussions /		
11/2/22	Meetings	1.0	Weekly call with the UCC
11,2,22	7 - Strategy Discussions with	1.0	Discussion with MWE to prepare for meeting with
11/3/22	Counsel	0.5	Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
	11 - Analysis for Committee of		
11/4/22	Unsecured Creditors	4.0	Prepare liquidity analysis for Weekly UCC Update
	11 - Analysis for Committee of		
11/7/22	Unsecured Creditors	3.5	Prepare Bid Proposal Summary for Weekly UCC Update
11/0/22	11 - Analysis for Committee of	4.0	Prepare Bid Proposal Summary and Liquidity Update for
11/8/22	Unsecured Creditors	4.0	Weekly UCC Update
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
11/0/22	7 - Strategy Discussions with	0.5	Cuit with 111
11/8/22	Counsel	1.0	Call with MWE
	11 - Analysis for Committee of		
11/9/22	Unsecured Creditors	1.0	Make final changes to Weekly UCC Update
	4 - Committee of Unsecured		
	Creditors Discussions /		
11/9/22	Meetings	1.0	Weekly call with the UCC
11/0/22	11 - Analysis for Committee of	2.0	Duraning COEA and COEL Analysis
11/9/22	Unsecured Creditors 11 - Analysis for Committee of	3.0	Preparing SOFA and SOFL Analysis
11/10/22	Unsecured Creditors	3.0	Preparing SOFA and SOFL Analysis
11/10/22	13 - M&A Process	1.0	Call with Debtors' advisors
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/11/22	11 - Analysis for Committee of	0.5	internal can discussing strategy and next steps
11/11/22	Unsecured Creditors	3.0	Prepare liquidity and bid analysis for committee meeting
1	7 - Strategy Discussions with		1 1 , , , , , , , , , , , , , , , , , ,
11/13/22	Counsel	0.5	Call with Debtors' advisors
11/14/22	3 - Case Administration	3.0	Prepare liquidity and bid analysis for committee meeting
	7 - Strategy Discussions with		
11/15/22	Counsel	1.0	Auction preparation

11/15/22	13 - M&A Process	9.0	Auction attendance
11/16/22	13 - M&A Process	0.5	Auction
	7 - Strategy Discussions with		
11/17/22	Counsel	1.0	Weekly call with the UCC
11/15/00	11 - Analysis for Committee of	7 0	D
11/17/22	Unsecured Creditors	7.0	Preparing SOFA and SOFL Analysis
11/18/22	11 - Analysis for Committee of Unsecured Creditors	9.0	Preparing SOFA and SOFL Analysis
11/10/22	11 - Analysis for Committee of	9.0	repaining SOFA and SOFL Analysis
11/20/22	Unsecured Creditors	6.0	Preparing SOFA and SOFL Analysis
	4 - Committee of Unsecured		
	Creditors Discussions /		
11/21/22	Meetings	1.0	Discussion with MWE
	10 - Bankruptcy Court		
11/22/22	Attendance	1.0	Sale hearing
11/22/22	12 D A 1- '	7.5	Review and analyze liquidation analysis and supporting
11/22/22	12 - Recovery Analysis 1 - Company Diligence and	7.5	information Communications with PPP regarding liquidation
11/23/22	Stakeholder Discussions	0.5	analysis
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis
11/23/22	1 - Company Diligence and	0.5	internal Wib can to discuss inquidation analysis
11/25/22	Stakeholder Discussions	1	Weekly call with Debtors advisors
	11 - Analysis for Committee of		·
11/25/22	Unsecured Creditors	6.5	Prepare analytical considerations from Stifel team
			Prepare committee communication emails, memos and
11/26/22	3 - Case Administration	3.5	motions circulatied by MWE
11/07/00	8 - Plan and Disclosure	1.1	D' 1 C(4 4 1D) A 1-1
11/27/22	Statement Review 8 - Plan and Disclosure	11	Disclosure Statement and Plan Analysis
11/28/22	Statement Review	6	Analyze liquidation analysis
11/28/22	3 - Case Administration	1	Internal MB team meeting to discuss key workstreams
11/20/22	11 - Analysis for Committee of	1	internal Wib team incerning to discuss key workstreams
11/29/22	Unsecured Creditors	7.5	Prepare materials on the sale and marketing process
	1 - Company Diligence and		
11/29/22	Stakeholder Discussions	1	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies
	10 - Bankruptcy Court		
11/29/22	Attendance	0.5	Sale hearing
11/20/20	11 - Analysis for Committee of	4.5	P. I. I. I. A. HOO, II.
11/30/22	Unsecured Creditors 4 - Committee of Unsecured	4.5	Review and edit presentation materials for UCC call
	Creditors Discussions /		
11/30/22	Meetings	1	Weekly UCC call
11/30/22	1 - Company Diligence and	1	Discuss with team follow up information / analyses to
11/30/22	Stakeholder Discussions	0.5	request to Jefferies
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
	8 - Plan and Disclosure		•
12/2/22	Statement Review	2.5	Review Disclosure Statement and Plan
	11 - Analysis for Committee of		Preparing Plan and Disclosure Statement Summary for
12/2/22	Unsecured Creditors	3.0	weekly UCC update
12/2/22	11 - Analysis for Committee of	15	Duranaming analysis symmonics for wealthy LICC and at
12/3/22	Unsecured Creditors 11 - Analysis for Committee of	4.5	Preparing analysis summaries for weekly UCC update
12/4/22	Unsecured Creditors	4.0	Preparing analysis summaries for weekly UCC update
12. 1/22	11 - Analysis for Committee of		
12/4/22	Unsecured Creditors	1.0	Internal call to discuss weekly UCC update

12/5/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Preparing analysis summaries for weekly UCC update
12/6/22	1 - Company Diligence and Stakeholder Discussions	1.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	11 - Analysis for Committee of Unsecured Creditors11 - Analysis for Committee of	3.5	Preparing analysis summaries for weekly UCC update
12/7/22	Unsecured Creditors 11 - Analysis for Committee of	1.0	Weekly call with the UCC Preparing remaining asset summary for weekly UCC
12/7/22	Unsecured Creditors 7 - Strategy Discussions with	2.5.	meeting Call with MWE to prepare for Wednesday's committee
12/7/22	Counsel	1.0	meeting
12/8/22	13 - M&A Process 2 - Business	0.5	Discussion with Jefferies regarding sale process
12/9/22	Operations and #REF Forecast !	1.0	Internal discussion regarding questions received from MWE
12/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing remaining asset summary and liquidity update for weekly UCC meeting
	11 - Analysis for Committee of		
12/12/22	Unsecured Creditors 11 - Analysis for Committee of	0.5	Internal discussion to discuss weekly UCC update Preparing remaining asset summary and liquidity update
12/13/22	Unsecured Creditors 7 - Strategy Discussions with	3.5	for weekly UCC meeting Call with MWE to prepare for Wednesday's committee
12/13/22	Counsel 1 - Company Diligence and	1.0	meeting Weekly Call with PPP to discuss remaining assets,
12/13/22	Stakeholder Discussions 4 - Committee of Unsecured Creditors Discussions /	0.5	claims and cash flow forecast
12/14/22	Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	3 - Case Administration11 - Analysis for Committee of	1.0	Misc. Emails and communications
12/15/22	Unsecured Creditors 10 - Bankruptcy Court	2.0	Prepare Weekly UCC Update
12/16/22	Attendance 11 - Analysis for Committee of	1.0	Court attendance
12/19/22	Unsecured Creditors	3.5	Prepare Weekly UCC Update
12/20/22	3 - Case Administration10 - Bankruptcy Court	0.5	Internal discussions on UCC materials
12/20/22	Attendance 7 - Strategy Discussions with	1.0	Court attendance
12/20/22	Counsel 4 - Committee of Unsecured Creditors Discussions /	1.0	Weekly call with MWE
12/21/22	Meetings	1.0	Weekly call with the UCC Call with Debtors' advisors to discuss sale process and
12/22/22	13 - M&A Process11 - Analysis for Committee of	1.0	claims analysis
12/22/22	Unsecured Creditors 1 - Company Diligence and	2.5	Prepare Weekly UCC Update
12/27/22	Stakeholder Discussions 5 - Fee/Employment	1.0	Weekly call with PPP
12/28/22	Applications	2.5	Aggregate team's October and November hour logs Call with Debtors' advisors to discuss sale process and
12/29/22	13 - M&A Process 1 - Company Diligence and	1.0	claims analysis
1/3/23	Stakeholder Discussions	1.0	Weekly call with PPP

	7 - Strategy Discussions with		
1/3/23	Counsel	1.0	Weekly call with MWE
	11 - Analysis for Committee of		,
1/3/23	Unsecured Creditors	2.0	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/4/23	Meetings	1.0	Weekly call with the UCC
	C		Call with Debtors' advisors to discuss sale process and
1/5/23	13 - M&A Process	1.0	claims analysis
	11 - Analysis for Committee of		•
1/5/23	Unsecured Creditors	2.0	Prepare Weekly UCC Update
	1 - Company Diligence and		
1/10/23	Stakeholder Discussions	1.0	Weekly call with PPP
	11 - Analysis for Committee of		
1/10/23	Unsecured Creditors	1.5	Prepare Weekly UCC Update
	7 - Strategy Discussions with		
1/10/23	Counsel	1.0	Weekly discussion with MWE
1/11/23	3 - Case Administration	1.5	Internal meeting to discuss go forward strategy
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/11/23	Meetings	1.0	Weekly call with the UCC
	11 - Analysis for Committee of		
1/12/23	Unsecured Creditors	5.0	Prepare Weekly UCC Update
	1 - Company Diligence and		
1/12/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	11 - Analysis for Committee of		
1/13/23	Unsecured Creditors	1.5	Intenal calls to discuss next steps
	11 - Analysis for Committee of		
1/13/23	Unsecured Creditors	4.5	Prepare Weekly UCC Update
	8 - Plan and Disclosure		Review and analyze draft retained causes of action and
1/14/23	Statement Review	3.5	supporting exhibits
	8 - Plan and Disclosure		Analyize updated recovery analysis and cash flow
1/15/23	Statement Review	5.0	analysis
	11 - Analysis for Committee of		
1/16/23	Unsecured Creditors	4.5	Prepare Weekly UCC Update
1/1/200	11 - Analysis for Committee of	1.0	
1/16/23	Unsecured Creditors	1.0	Internal discussion regarding weekly UCC update
1/16/23	12 - Recovery Analysis	1.5	Internal meeting to discuss go forward strategy
	1 - Company Diligence and		
1/17/23	Stakeholder Discussions	1.0	Weekly call with PPP
1 /1 5 /00	11 - Analysis for Committee of	7 0	D. W. H. WOOM I.
1/17/23	Unsecured Creditors	7.0	Prepare Weekly UCC Update
1 /1 7 /00	7 - Strategy Discussions with	1.0	W. 11 11 14 MWD
1/17/23	Counsel	1.0	Weekly call with MWE
	4 - Committee of Unsecured		
1/10/22	Creditors Discussions /	1.0	W 11- 11
1/18/23	Meetings	1.0	Weekly call with the UCC
1/10/22	1 - Company Diligence and	1.0	C 11 - 14 D 14 1 1 1
1/19/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
1/19/23	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE regarding claims need
1/19/23		0.5	Discussion with MWE regarding claims pool
1/23/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Dranara Waakky IICC Undata
1/23/23		1.0	Prepare Weekly UCC Update
1/24/23	11 - Analysis for Committee of Unsecured Creditors	0.5	Prepare Weekly UCC Update
1124123	1 - Company Diligence and	0.5	Tropate weekly occ opuate
1/24/23	Stakeholder Discussions	1.0	Weekly call with PPP

	7 Ct t - D' - ' - '1		
1/24/22	7 - Strategy Discussions with	1.0	W1-1
1/24/23		1.0	Weekly call with MWE
1/25/23		0.5	Discussion with Jefferies regarding sale process
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/25/23	Č	1.0	Weekly call with the UCC
	1 - Company Diligence and		
1/26/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	11 - Analysis for Committee of		
1/30/23	Unsecured Creditors	2.0	Prepare Weekly UCC Update
	11 - Analysis for Committee of		
1/31/23	Unsecured Creditors	1.0	Prepare Weekly UCC Update
	1 - Company Diligence and		
1/31/23	Stakeholder Discussions	1.0	Weekly call with PPP
	7 - Strategy Discussions with		
1/31/23	Counsel	1.0	Weekly call with MWE
	4 - Committee of Unsecured		•
	Creditors Discussions /		
2/1/23	Meetings	0.5	Weekly Committee call
	11 - Analysis for Committee of		•
2/1/23	Unsecured Creditors	1.5	Analyze miner term sheets / options
	1 - Company Diligence and		, i
2/2/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	5 - Fee/Employment		
2/4/23	Applications	1.5	Organize fee application
	1 - Company Diligence and		
2/7/23	Stakeholder Discussions	1.0	Weekly call with PPP
	7 - Strategy Discussions with		,
2/7/23	Counsel	0.5	Weekly discussion with MWE
	11 - Analysis for Committee of		
2/7/23	Unsecured Creditors	1.0	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
	Creditors Discussions /		
2/8/23	Meetings	1.0	Weekly call with the UCC
	1 - Company Diligence and		•
2/9/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	11 - Analysis for Committee of		
2/11/23	Unsecured Creditors	2.0	Analyze miner final term sheets / options
	1 - Company Diligence and		J
2/14/23	Stakeholder Discussions	1.0	Weekly call with PPP
	11 - Analysis for Committee of		
2/14/23	Unsecured Creditors	1.0	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
	Creditors Discussions /		
2/15/23	Meetings	1.0	Weekly call with the UCC
	7 - Strategy Discussions with		,
2/15/23	Counsel	1.0	Weekly discussion with MWE
	1 - Company Diligence and		•
2/16/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	2 - Business Operations and		
2/16/23	Forecast	2.0	Review updated liquidity and cash flows from PPP
_, 10, _0	10 - Bankruptcy Court		The view of almost inquiring with each the we from the
2/16/23	Attendance	1.5	Confirmation Hearing
_ 10.20	11 - Analysis for Committee of	1.0	Review and analyze information from PPP and
2/21/23	Unsecured Creditors	4.0	correspondence regarding provided information
	1 - Company Diligence and		-L
2/21/23	Stakeholder Discussions	1.0	Weekly call with PPP
 _			, = =

	5 6		
0/01/00	7 - Strategy Discussions with	0.5	W. II. I'
2/21/23	Counsel	0.5	Weekly discussion with MWE
0/01/00	11 - Analysis for Committee of	2.0	D. W. 11 HOGH 1
2/21/23	Unsecured Creditors	2.0	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
2/22/22	Creditors Discussions /	1.0	W1-111:41-41 LICC
2/22/23	Meetings	1.0	Weekly call with the UCC
2/23/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/23/23	11 - Analysis for Committee of	0.5	Can with Debtors advisors
2/23/23	Unsecured Creditors	2.5	Review MORs
2123123	7 - Strategy Discussions with	2.3	REVIEW MORS
2/28/23	Counsel	0.5	Weekly discussion with MWE
2/20/25	11 - Analysis for Committee of	0.5	Westif diseassion with HTWE
3/1/23	Unsecured Creditors	2.0	Claims summary analysis
	3 - Case		, ,
3/1/23	Administration 0.5	1.0	Various emails coordination
	11 - Analysis for Committee of		
3/2/23	Unsecured Creditors	1.5	Claims summary analysis
	1 - Company Diligence and		
3/2/23	Stakeholder Discussions	1.0	Internal discussion regarding claims summary
	1 - Company Diligence and		
3/2/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
2 /2 /22	11 - Analysis for Committee of	2.0	
3/3/23	Unsecured Creditors	2.0	Cash variance and claim summary analysis
2/5/22	11 - Analysis for Committee of	2.0	Claima annua an alamia
3/5/23	Unsecured Creditors	2.0	Claims summary analysis
3/5/23	11 - Analysis for Committee of Unsecured Creditors	4.5	Review claims / asset sales and prepare for hearing
3/3/23	10 - Bankruptcy Court	4.5	Review claims / asset sales and prepare for hearing
3/6/23	Attendance	1.5	First and second omnibus objections to claims hearing
310123	9 - Court Filings Preparation	1.5	That and accord commons conjections to claims hearing
3/6/23	and Review	4.0	Review court filings distributed by counsel
	7 - Strategy Discussions with		5
3/8/23	Counsel	0.5	Weekly discussion with MWE
3/8/23	3 - Case Administration	2.0	Case admin work
	1 - Company Diligence and		
3/9/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/10/23	Unsecured Creditors	2.0	Cash variance analysis
	11 - Analysis for Committee of		
3/10/23	Unsecured Creditors	3.0	Review revised claims summary
2/11/22	11 - Analysis for Committee of		
3/11/23	Unsecured Creditors	1.0	Internal discussion
2/12/22	11 - Analysis for Committee of	2.0	
3/13/23	Unsecured Creditors	2.0	Claims schedule analysis - Class 3 reconciliation
3/14/23	7 - Strategy Discussions with Counsel	1.0	Weekly discussion with MWE
3/14/23	11 - Analysis for Committee of	1.0	Weekly discussion with MWE
3/14/23	Unsecured Creditors	1.0	Review of new plan administrator
3/14/23	11 - Analysis for Committee of	1.0	Review of new plan administrator
3/14/23	Unsecured Creditors	1.0	Internal discussion
-: - 0	11 - Analysis for Committee of		
3/15/23	Unsecured Creditors	1.0	Internal discussion
	1 - Company Diligence and		
3/16/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
3/18/23	3 - Case Administration	2.0	Case admin work

2/24/22	7 - Strategy Discussions with		
3/21/23	Counsel 1 - Company Diligence and	0.5	Weekly discussion with MWE
3/22/23	1 ,	1.5	Review remaining assets
3/22/23		0.5	Call with Jefferies - sale process update
3/23/23		1.0	Call with Debtors' advisors
3/23/23		2.5	Review of February MORs
3/28/23	•	1.0	Internal discussion regarding February MORs
3/28/23	Counsel 11 - Analysis for Committee of	0.5	Weekly discussion with MWE
3/28/23	•	2.0	Review Minden Sale Closing Draft sections for fee application; discuss with team deal
3/29/23	3 - Case Administration1 - Company Diligence and	4.0	close, misc. emails
3/30/23	Stakeholder Discussions 11 - Analysis for Committee of	0.5	Call with Debtors' advisors
3/30/23	Unsecured Creditors	4.5	Review effective sources and uses

Banker
Name:

Drew Wong

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration 1 - Company Diligence and	2.0	Address various kick-off adminis
10/12/22	Stakeholder Discussions	1.0	Initial call with PPP to discuss lie
			- 4

10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
	1 - Company Diligence and		
10/12/22	Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	12 - Recovery Analysis	1.0	Call with Jefferies to discuss marketing process
	1 - Company Diligence and		
10/14/22	Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks
	1 - Company Diligence and		
10/15/22	Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
	11 - Analysis for Committee of		Prepare Marketing Process Summary and recommended
10/15/22	Unsecured Creditors	6.0	M&A and DIP Parties for Weekly UCC Update
	7 - Strategy Discussions with		
10/16/22	Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
	1 - Company Diligence and		
10/17/22	Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
	11 - Analysis for Committee of		Update Marketing Process Summary and Recommended
10/18/22	Unsecured Creditors	2.0	DIP and M&A Parties for Weekly UCC Update
	11 - Analysis for Committee of		Update Marketing Process Summary and Recommended
10/19/22	Unsecured Creditors	3.0	M&A and DIP Parties for Weekly UCC Update
	11 - Analysis for Committee of		
10/19/22	Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
	1 - Company Diligence and		
10/19/22	Stakeholder Discussions	0.5	Call with Jefferies
	1 - Company Diligence and		
10/20/22	Stakeholder Discussions	1.0	UCC Advisor call

	1 - Company Diligence and		
10/20/22	Stakeholder Discussions	1.0	Call with UCC, advisors and management
	7 - Strategy Discussions with		
10/24/22	Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Intermal company and an according Wealthy LICC Undete
10/24/22		0.5	Internal correspondence regarding Weekly UCC Update
	12 - Recovery Analysis		Call with Jefferies to discuss marketing process
10/26/22	12 - Recovery Analysis1 - Company Diligence and	6.0	Review and diligence on assets
10/26/22	Stakeholder Discussions	2.0	Prepare update on proposed sale
10/20/22	7 - Strategy Discussions with	2.0	repare update on proposed safe
10/26/22	Counsel	0.5	Call with MWE to discuss proposed sale
10/20/22	1 - Company Diligence and	0.0	Curr William 2 to discuss proposed suit
10/27/22	Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/27/22	12 - Recovery Analysis	2.0	Internal Discussion SGMP
10/27/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/28/22	12 - Recovery Analysis	0.5	Internal discussion regarding proposed sale
10/28/22	12 - Recovery Analysis	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/31/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
	10 - Bankruptcy Court		
10/31/22	Attendance	1.0	Sale Hearing
11/1/22	1 - Company Diligence and	0.5	Call with PPP to discuss the Company's cash flow
11/1/22	Stakeholder Discussions	0.5	forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to prepare for Wednesday's committee meeting
11/1/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
11/2/22	12 - Recovery Analysis	1.0	Discussion with Debtors' advisors regarding sale process
	3 - Case Administration		
11/11/22		0.5	Internal call discussing strategy and next steps Internal Discussion SGMP
11/14/22	12 - Recovery Analysis7 - Strategy Discussions with	1.0	Internal Discussion SGMP
11/15/22	Counsel	1.0	Auction preparation
11/16/22	12 - Recovery Analysis	0.5	Auction
11/30/22	12 - Recovery Analysis 12 - Recovery Analysis	1.0	Internal Disucssion SGMP
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review
12/19/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale
14/41/44	13 - MCA 1100088	3.0	Review of De Millimis Asset Sale

Braiden Brousseau

Banker Name:

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration1 - Company Diligence and	2.0	Address various kick-off administrative tasks
10/12/22	Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	12 - Recovery Analysis 1 - Company Diligence and	1.0	Call with Jefferies to discuss marketing process
10/14/22	Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks

	1.6 5.1		
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/13/22	11 - Analysis for Committee of	1.0	Prepare Marketing Process Summary and recommended
10/15/22	Unsecured Creditors	6.0	M&A and DIP Parties for Weekly UCC Update
	7 - Strategy Discussions with		, ,
10/16/22	Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/00	1 - Company Diligence and	1.5	The state of the s
10/17/22	Stakeholder Discussions 11 - Analysis for Committee of	1.5	Internal correspondence regarding Weekly UCC Update Update Marketing Process Summary and Recommended
10/18/22	Unsecured Creditors	2.0	DIP and M&A Parties for Weekly UCC Update
	11 - Analysis for Committee of		Update Marketing Process Summary and Recommended
10/19/22	Unsecured Creditors	3.0	M&A and DIP Parties for Weekly UCC Update
10/10/00	11 - Analysis for Committee of	2.0	D. Dilb. 10 A. W. II. Waaw 1
10/19/22	Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/17/22	1 - Company Diligence and	0.5	Can with sellenes
10/20/22	Stakeholder Discussions	1.0	UCC Advisor call
	1 - Company Diligence and		
10/20/22	Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and	1.0	Can with WWE to discuss this week's OCC incetting
10/24/22	Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss marketing process
10/26/22	12 - Recovery Analysis	6.0	Review and diligence on assets
	1 - Company Diligence and		
10/26/22	Stakeholder Discussions	2.0	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss proposed sale
10/20/22	1 - Company Diligence and	0.5	Call with WE to discuss proposed sale
10/27/22	Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/27/22	12 - Recovery Analysis	2.0	Internal Discussion SGMP
10/27/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/28/22	12 - Recovery Analysis	0.5	Internal discussion regarding proposed sale
10/28/22	12 - Recovery Analysis	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/31/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale hearing
10/31/22	1 - Company Diligence and	1.0	Call with PPP to discuss the Company's cash flow
11/1/22	Stakeholder Discussions	0.5	forecast
	7 - Strategy Discussions with		Call with MWE to prepare for Wednesday's committee
11/1/22	Counsel	0.5	meeting
11/2/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
11/4/22	12 - Recovery Analysis	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal Discussing strategy and next steps
11/14/22	12 - Recovery Analysis7 - Strategy Discussions with	1.0	Internal Discussion SGMP
11/15/22	Counsel	1.0	Auction preparation
11/16/22	12 - Recovery Analysis	0.5	Auction
11/30/22	12 - Recovery Analysis	1.0	Internal Disucssion SGMP
	1 - Company Diligence and		
12/17/22	Stakeholder Discussions	1.5	Valuation Equipment Matrix
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review

TOTAL H	OURS	59.5	
1/31/23	Unsecured Creditors	2.0	Analysis of the Debtors' assets
12/21/22	13 - M&A Process11 - Analysis for Committee of	3.0	Review of De Minimis Asset Sale

Banker

Banker Name:	Sean Hughes		
Date	Project Code	Hr	Description
10/11/22	3 - Case Administration11 - Analysis for Committee of	5.5	Address various kick-off administrative tasks
10/12/22	Unsecured Creditors 11 - Analysis for Committee of	6.5	Prepare initial fee study
10/12/22	Unsecured Creditors 1 - Company Diligence and	4.5	Update fee study
10/12/22	Stakeholder Discussions 11 - Analysis for Committee of	1.0	Initial call with PPP to discuss liquidity model
10/13/22	Unsecured Creditors 1 - Company Diligence and	4.5	Prepare liquidity anlysis for Weekly UCC Update
10/13/22	Stakeholder Discussions 11 - Analysis for Committee of	1.5	Correspondence regarding fee study
10/13/22	Unsecured Creditors 11 - Analysis for Committee of	4.5	Update fee study
10/14/22	Unsecured Creditors 11 - Analysis for Committee of	5.0	Update liquidity analysis for Weekly UCC Update
10/14/22	Unsecured Creditors	5.0	Update fee study
10/14/22	13 - M&A Process 1 - Company Diligence and	1.0	Call with Jefferies to discuss marketing process
10/14/22	Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration1 - Company Diligence and	3.5	Address various kick-off administrative tasks
10/15/22	Stakeholder Discussions 11 - Analysis for Committee of	1.0	Follow-up call with PPP to discuss liquidity model Prepare Marketing Process Summary and recommended
10/15/22	Unsecured Creditors 7 - Strategy Discussions with	6.5	M&A and DIP Parties
10/16/22	Counsel 1 - Company Diligence and	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	Stakeholder Discussions 11 - Analysis for Committee of	1.5	Internal correspondance regarding Weekly UCC Update
10/17/22	Unsecured Creditors 11 - Analysis for Committee of	6.0	Prepare initial presentation for UCC Prepare Marketing Process Summary and recommended
10/18/22	Unsecured Creditors 11 - Analysis for Committee of	6.5	M&A and DIP Parties Prepare Marketing Process Summary and recommended
10/19/22	Unsecured Creditors 11 - Analysis for Committee of	5.0	M&A and DIP Parties
10/19/22	Unsecured Creditors 1 - Company Diligence and	5.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	Stakeholder Discussions 11 - Analysis for Committee of	0.5	Call with Jefferies
10/20/22	Unsecured Creditors 1 - Company Diligence and	6.0	Prepare Weekly UCC Update
10/20/22	Stakeholder Discussions	1.0	UCC Advisor call

	1. Commony Dilipones and		
10/20/22	1 - Company Diligence and Stakeholder Discussions	2.0	Call with UCC, advisors and management
10/20/22	11 - Analysis for Committee of	2.0	can with occ, advisors and management
10/21/22	Unsecured Creditors	6.5	Prepare Weekly UCC Update
10,21,22	1 - Company Diligence and	0.0	Tropulo wormy over opume
10/21/22	Stakeholder Discussions	2.0	Internal correspondance regarding Weekly UCC Update
	7 - Strategy Discussions with		
10/24/22	Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/01/00	1 - Company Diligence and	4.0	
10/24/22	Stakeholder Discussions	1.0	Internal correspondance regarding Weekly UCC Update
10/24/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Duamana Washir LICC Lindata
10/24/22	13 - M&A Process	7.0 0.5	Prepare Weekly UCC Update Call with Leffenies to discuss marketing presses
10/23/22	11 - Analysis for Committee of	0.5	Call with Jefferies to dicsuss marketing process
10/25/22	Unsecured Creditors	6.5	Prepare Weekly UCC Update
10/25/22	4 - Committee of Unsecured	0.5	Trepare weekly occupation
	Creditors Discussions /		
10/26/22	Meetings	1.0	Weekly call with the UCC
	11 - Analysis for Committee of		
10/26/22	Unsecured Creditors	6.5	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with	0.5	C. H. Cd. MWE (P
10/26/22	Counsel	0.5	Call with MWE to discuss proposed sale
10/27/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
10/27/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/27/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors regarding sale process
10/28/22	11 - Analysis for Committee of	0.5	Discussion with Debtors advisors regarding safe process
10/28/22	Unsecured Creditors	6.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/31/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
10/31/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court	0.5	internal dispussion regarding internity process
10/31/22	Attendance	1.0	Court hearing
	1 - Company Diligence and		Call with PPP to discuss the Company's cash flow
11/1/22	Stakeholder Discussions	0.5	forecast
	7 - Strategy Discussions with		Call with MWE to prepare for Wednesday's committee
11/1/22	Counsel	0.5	meeting
11/1/22	11 - Analysis for Committee of Unsecured Creditors	9.0	Prepare Bid Proposal Summary and Liquidity Update for
11/1/22	11 - Analysis for Committee of	9.0	Weekly UCC Update
11/2/22	Unsecured Creditors	1.0	Make final edits to Weekly UCC Update
11/2/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
11/2/22	4 - Committee of Unsecured	0.0	
	Creditors Discussions /		
11/2/22	Meetings	1.0	Weekly call with the UCC
	7 - Strategy Discussions with		Discussion with MWE to prepare for meeting with
11/3/22	Counsel	0.5	Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/4/22	11 - Analysis for Committee of	<i>5</i> 0	D
11/4/22	Unsecured Creditors	5.0	Prepare liquidity anlysis for Weekly UCC Update
11/7/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
11///22	11 - Analysis for Committee of	7.0	Prepare Bid Proposal Summary and Liquidity Update for
11/8/22	Unsecured Creditors	6.5	Weekly UCC Update

11/0/22	1 - Company Diligence and	0.5	Call with PPP to discuss the Company's cash flow
11/8/22	Stakeholder Discussions	0.5	forecast
11/0/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee
11/8/22	11 - Analysis for Committee of	1.0	meeting
11/9/22	Unsecured Creditors	1.0	Make final edits to Weekly UCC Update
11/9/22	4 - Committee of Unsecured	1.0	wake final cuits to weekly occ opulate
	Creditors Discussions /		
11/9/22	Meetings	1.0	Weekly call with the UCC
-	11 - Analysis for Committee of		
11/9/22	Unsecured Creditors	7.0	Preparing SOFA and SOFL Analysis
	11 - Analysis for Committee of		,
11/10/22	Unsecured Creditors	5.0	Preparing SOFA and SOFL Analysis
11/10/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
	11 - Analysis for Committee of		Prepare liquidity analysis and asset sale update for
11/11/22	Unsecured Creditors	5.0	weekly UCC meeting
11/11/22	3 - Case Administration	0.5	Internal call discussing next steps
			Call with Debtors' advisors to discuss sale process and
11/13/22	13 - M&A Process	0.5	upcoming auction on 11/15/22
	11 - Analysis for Committee of		Prepare liquidity analysis and asset sale update for
11/14/22	Unsecured Creditors	7.5	weekly UCC meeting
11/15/22	13 - M&A Process	9.0	Auction attendance
11/16/22	13 - M&A Process	0.5	Auction for de minimis assets
	4 - Committee of Unsecured		
	Creditors Discussions /		
11/16/22	Meetings	1.0	Weekly call with the UCC
11/17/00	11 - Analysis for Committee of	<i></i>	D ' GOEL LOOFL L L'
11/17/22	Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/10/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Dranasina SOEA and SOEL Analysis
11/18/22	11 - Analysis for Committee of	6.5	Preparing SOFA and SOFL Analysis
11/20/22	Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/20/22	7 - Strategy Discussions with	0.5	Treparing 501 A and 501 L Analysis
11/21/22	Counsel	1.0	Discussion with MWE regarding potential sale
11/21/22	10 - Bankruptcy Court	1.0	2 is the second with the 2 regarding personal suit
11/22/22	Attendance	1.0	Sale Hearing
	8 - Plan and Disclosure		
11/28/22	Statement Review	4.5	Review Disclosure Statement and Plan
	10 - Bankruptcy Court		
11/29/22	Attendance	0.5	Sale hearing
	11 - Analysis for Committee of		
11/29/22	Unsecured Creditors	5.5	Prepare sale update for weekly UCC meeting
	4 - Committee of Unsecured		
11/20/22	Creditors Discussions /	1.0	W 11- 11-14 4 HOC
11/30/22	Meetings	1.0	Weekly call with the UCC
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	8 - Plan and Disclosure Statement Review	3.5	Review Disclosure Statement and Plan
12/2/22	11 - Analysis for Committee of	3.3	Preparing Plan and Disclosure Statement Summary for
12/2/22	Unsecured Creditors	5.5	weekly UCC update
12/2/22	11 - Analysis for Committee of	3.3	weekly occ update
12/3/22	Unsecured Creditors	6.5	Preparing analysis summaries for weekly UCC update
	11 - Analysis for Committee of	J.2	1 series
12/4/22	Unsecured Creditors	6.0	Preparing analysis summaries for weekly UCC update
	11 - Analysis for Committee of		
12/4/22	Unsecured Creditors	1.0	Internal call to discuss weekly UCC update
	1 - Company Diligence and		
12/5/22	Stakeholder Discussions	6.5	Preparing analysis summaries for weekly UCC update

12/6/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	1 - Company Diligence and Stakeholder Discussions	5.5	Preparing analysis summaries for weekly UCC update
	4 - Committee of Unsecured Creditors Discussions /		
12/7/22	Meetings	1.0	Weekly call with the UCC
12/7/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Preparing remaining asset summary for weekly UCC meeting
	7 - Strategy Discussions with		Call with MWE to prepare for Wednesday's committee
12/7/22	Counsel	1.0	meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
	11 - Analysis for Committee of		Preparing remaining asset summary and liquidity update
12/11/22	Unsecured Creditors 11 - Analysis for Committee of	1.0	for weekly UCC meeting
12/12/22	Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
	11 - Analysis for Committee of		Preparing remaining asset summary and liquidity update
12/13/22	Unsecured Creditors	4.5	for weekly UCC meeting
	7 - Strategy Discussions with		Call with MWE to prepare for Wednesday's committee
12/13/22	Counsel	1.0	meeting
10/10/00	1 - Company Diligence and	0.5	Weekly Call with PPP to discuss remaining assets,
12/13/22	Stakeholder Discussions	0.5	claims and cash flow forecast
	4 - Committee of Unsecured		
12/14/22	Creditors Discussions / Meetings	1.0	Wooldy goll with the LICC
	e		Weekly call with the UCC
12/15/22	13 - M&A Process 1 - Company Diligence and	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	Stakeholder Discussions	2.0	Prepare Weekly UCC Update
12/13/22	10 - Bankruptcy Court	2.0	Trepare weekly over optiate
12/16/22	Attendance	1.0	Court attendance
12/10/22	1 - Company Diligence and	1.0	Court unertained
12/19/22	Stakeholder Discussions	3.0	Prepare Weekly UCC Update
	10 - Bankruptcy Court		
12/20/22	Attendance	1.0	Court attendance
	7 - Strategy Discussions with		
12/20/22	Counsel	1.0	Weekly call with MWE
	4 - Committee of Unsecured		
10/01/00	Creditors Discussions /	1.0	W. II. W. M. A. HOO
12/21/22	Meetings	1.0	Weekly call with the UCC
12/22/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and
12/22/22	11 - Analysis for Committee of	1.0	claims analysis
12/22/22	Unsecured Creditors	2.0	Prepare Weekly UCC Update
12/22/22	1 - Company Diligence and	2.0	Trepare weekly over optiate
12/27/22	Stakeholder Discussions	1.0	Weekly call with PPP
		1.0	Call with Debtors' advisors to discuss sale process and
12/29/22	13 - M&A Process	1.0	claims analysis
	1 - Company Diligence and		•
1/3/23	Stakeholder Discussions	1.0	Weekly call with PPP
	7 - Strategy Discussions with		
1/3/23	Counsel	1.0	Weekly call with MWE
	11 - Analysis for Committee of		
1/3/23	Unsecured Creditors	2.5	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
1/4/22	Creditors Discussions /	1.0	W. H. H. St.d. Hoo.
1/4/23	Meetings	1.0	Weekly call with the UCC
1/5/23	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
1/3/43	13 - MIXA 1100088	1.0	Ciaiiiis alialysis

	11 - Analysis for Committee of		
1/5/23	Unsecured Creditors	2.0	Prepare Weekly UCC Update
1/10/00	1 - Company Diligence and		
1/10/23	Stakeholder Discussions	1.0	Weekly call with PPP
1/10/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Duanana Washir LICC Lindata
1/10/23	7 - Strategy Discussions with	2.5	Prepare Weekly UCC Update
1/10/23	Counsel	1.0	Weekly discussion with MWE
1/10/25	4 - Committee of Unsecured	1.0	Weekly discussion with MWE
	Creditors Discussions /		
1/11/23	Meetings	1.0	Weekly call with the UCC
1/11/23	3 - Case Administration	1.5	Internal meeting to discuss go forward strategy
	11 - Analysis for Committee of		
1/12/23	Unsecured Creditors	5.0	Prepare Weekly UCC Update
1 /1 2 /2 2	1 - Company Diligence and	1.0	
1/12/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
1/13/23	11 - Analysis for Committee of Unsecured Creditors	1.5	Intenal calls to discuss next steps
1/13/23	11 - Analysis for Committee of	1.5	intendi cans to discuss next steps
1/13/23	Unsecured Creditors	5.5	Prepare Weekly UCC Update
1/15/25	8 - Plan and Disclosure	2.5	Review and analyze draft retained causes of action and
1/14/23	Statement Review	5.0	supporting exhibits
	8 - Plan and Disclosure		Analyize updated recovery analysis and cash flow
1/15/23	Statement Review	5.0	analysis
	11 - Analysis for Committee of		
1/16/23	Unsecured Creditors	3.5	Prepare Weekly UCC Update
1/1//22	11 - Analysis for Committee of	1.0	14 11 - 1 - 11 - 1100 - 14
1/16/23	Unsecured Creditors	1.0	Internal discussion regarding weekly UCC update
1/16/23	12 - Recovery Analysis	1.5	Internal meeting to discuss go forward strategy
1/17/23	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
1/1//23	11 - Analysis for Committee of	1.0	Weekly can with 111
1/17/23	Unsecured Creditors	4.5	Prepare Weekly UCC Update
	7 - Strategy Discussions with	-	1
1/17/23	Counsel	1.0	Weekly call with MWE
	4 - Committee of Unsecured		
	Creditors Discussions /		
1/18/23	Meetings	1.0	Weekly call with the UCC
1/10/22	1 - Company Diligence and	1.0	C II - '4 D 14
1/19/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
1/19/23	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE regarding claims pool
1/1//23	11 - Analysis for Committee of	0.5	Discussion with MWE regarding claims poor
1/23/23	Unsecured Creditors	1.5	Prepare Weekly UCC Update
	11 - Analysis for Committee of		1 7 1
1/24/23	Unsecured Creditors	1.5	Prepare Weekly UCC Update
	1 - Company Diligence and		
1/24/23	Stakeholder Discussions	1.0	Weekly call with PPP
1 /0 4 /00	7 - Strategy Discussions with	1.0	W. II. II. 'd MWD
1/24/23	Counsel	1.0	Weekly call with MWE
1/25/23	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
	4 - Committee of Unsecured Creditors Discussions /		
1/25/23	Meetings	1.0	Weekly call with the UCC
1123123	1 - Company Diligence and	1.0	com, can with the coc
1/26/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
-	11 - Analysis for Committee of		
1/30/23	Unsecured Creditors	2.5	Prepare Weekly UCC Update

	11 - Analysis for Committee of		
1/31/23	Unsecured Creditors	1.5	Prepare Weekly UCC Update
1/21/22	1 - Company Diligence and	1.0	W1-111:41- DDD
1/31/23	Stakeholder Discussions	1.0	Weekly call with PPP
1/31/23	7 - Strategy Discussions with Counsel	1.0	Weekly cell with MWE
1/31/23	4 - Committee of Unsecured	1.0	Weekly call with MWE
	Creditors Discussions /		
2/1/23		0.5	Weekly Committee call
2/1/23	11 - Analysis for Committee of	0.5	Weekly Committee can
2/1/23	Unsecured Creditors	2.5	Analyze miner term sheets / options
2/1/23	1 - Company Diligence and	2.3	Timely 20 minor term sheets / options
2/1/23	Stakeholder Discussions	0.5	Call with PPP to discuss miners
	1 - Company Diligence and		
2/2/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	5 - Fee/Employment		
2/4/23	Applications	3.0	Organize fee application
	1 - Company Diligence and		
2/7/23	Stakeholder Discussions	1.0	Weekly call with PPP
	7 - Strategy Discussions with		
2/7/23	Counsel	0.5	Weekly discussion with MWE
	11 - Analysis for Committee of		
2/7/23	Unsecured Creditors	1.5	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
2/0/22	Creditors Discussions /	1.0	W 11 11 31 4 1100
2/8/23	Meetings	1.0	Weekly call with the UCC
2/9/23	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
2/9/23	11 - Analysis for Committee of	0.5	Can with Debtors advisors
2/11/23	Unsecured Creditors	2.5	Analyze miner final term sheets / options
2/11/25	1 - Company Diligence and	2.3	That yee filling that term sheets / options
2/14/23	Stakeholder Discussions	1.0	Weekly call with PPP
	11 - Analysis for Committee of	1.0	The state of the s
2/14/23	Unsecured Creditors	1.5	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
	Creditors Discussions /		
2/15/23	Meetings	1.0	Weekly call with the UCC
	7 - Strategy Discussions with		
2/15/23	Counsel	1.0	Weekly discussion with MWE
	1 - Company Diligence and		
2/16/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
0/4/5/00	2 - Business Operations and	• •	
2/16/23	Forecast	3.0	Review updated liquidity and cash flows from PPP
2/16/22	10 - Bankruptcy Court	1.5	Causinatian Hamina
2/16/23	Attendance	1.5	Confirmation Hearing
2/21/23	1 - Company Diligence and Stakeholder Discussions	1.0	Wooldy call with DDD
2/21/23	7 - Strategy Discussions with	1.0	Weekly call with PPP
2/21/23	Counsel	0.5	Weekly discussion with MWE
2/21/23	11 - Analysis for Committee of	0.5	Weekly discussion with WWE
2/14/23	Unsecured Creditors	2.0	Prepare Weekly UCC Update
	4 - Committee of Unsecured		
	Creditors Discussions /		
2/15/23	Meetings	1.0	Weekly call with the UCC
	11 - Analysis for Committee of		Review and analyze information from PPP and
2/21/23	Unsecured Creditors	4.0	correspondence regarding provided information
	1 - Company Diligence and		
2/21/23	Stakeholder Discussions	1.0	Weekly call with PPP

	7 - Strategy Discussions with		
2/21/23	Counsel	0.5	Weekly discussion with MWE
	11 - Analysis for Committee of		·
2/21/23	Unsecured Creditors	2.0	Prepare Weekly UCC Update
	11 - Analysis for Committee of		
2/23/23	Unsecured Creditors	2.0	Review MORs
	1 - Company Diligence and		
2/23/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
	7 - Strategy Discussions with		
2/28/23	Counsel	0.5	Weekly discussion with MWE
	11 - Analysis for Committee of		
3/1/23	Unsecured Creditors	4.5	Review weekly cash variance and claims summary
2 /2 /22	11 - Analysis for Committee of	2.5	D : 1:
3/2/23	Unsecured Creditors	2.5	Review claims summary
3/2/23	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussion
3/2/23	1 - Company Diligence and	1.0	internal discussion
3/2/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
312123	11 - Analysis for Committee of	0.5	Can with Debiots advisors
3/3/23	Unsecured Creditors	3.5	Cash variance and claim summary analysis
373723	11 - Analysis for Committee of	5.5	Cush variance and claim summary unarysis
3/5/23	Unsecured Creditors	2.5	Claims summary analysis
	11 - Analysis for Committee of		
3/5/23	Unsecured Creditors	5.5	Review claims / asset sales and prepare for hearing
	10 - Bankruptcy Court		
3/6/23	Attendance	1.5	First and second omnibus objections to claims hearing
	9 - Court Filings Preparation		
3/6/23	and Review	4.5	Review court filings distributed by counsel
	7 - Strategy Discussions with		
3/8/23	Counsel	0.5	Weekly discussion with MWE
3/8/23	3 - Case Administration	1.0	Case admin work
2 /0 /22	1 - Company Diligence and	0.5	
3/9/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
3/10/23	11 - Analysis for Committee of Unsecured Creditors	4.0	Parioty rayised alaims summary
3/10/23	11 - Analysis for Committee of	4.0	Review revised claims summary
3/10/23	Unsecured Creditors	2.5	Cash variance analysis
3/10/23	11 - Analysis for Committee of	2.3	Cash variance analysis
3/11/23	Unsecured Creditors	1.0	Internal discussion
0,11,20	11 - Analysis for Committee of	1.0	110011101
3/13/23	Unsecured Creditors	2.5	Claims schedule analysis - Class 3 reconciliation
	7 - Strategy Discussions with		·
3/14/23	Counsel	1.0	Weekly discussion with MWE
	11 - Analysis for Committee of		
3/14/23	Unsecured Creditors	1.0	Review of new plan administrator
	11 - Analysis for Committee of		
3/14/23	Unsecured Creditors	1.0	Internal discussion
3/15/23	3 - Case Administration	2.5	Case admin work
3/15/23	3 - Case Administration	1.0	Internal discussion
	1 - Company Diligence and		
3/16/23	Stakeholder Discussions	0.5	Call with Debtors' advisors
3/16/23	3 - Case Administration	0.5	Internal discussion
2/21/22	7 - Strategy Discussions with	^ -	W 11 1 1 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2
3/21/23	Counsel	0.5	Weekly discussion with MWE
2/22/22	1 - Company Diligence and Stakeholder Discussions	2.0	Paviaty ramaining agests
3/22/23	1 - Company Diligence and	2.0	Review remaining assets
3/22/23	Stakeholder Discussions	0.5	Call with Jefferies - sale process update
J, 22, 23	Stationary Discussions	0.5	can with series bare process aparte

	I - Company Diligence and		
3/23/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/27/23	Unsecured Creditors	3.5	Review February MORs and provide write-up
	7 - Strategy Discussions with		
3/28/23	Counsel	1.0	Weekly discussion with MWE
	11 - Analysis for Committee of		
3/28/23	Unsecured Creditors	1.0	Internal discussion
	11 - Analysis for Committee of		
3/28/23	Unsecured Creditors	2.5	Review Minden Sale Closing
3/29/23	3 - Case Administration	1.5	Case admin work
	1 - Company Diligence and		
3/30/23	Stakeholder Discussions	1.0	Call with Debtors' advisors
	11 - Analysis for Committee of		
3/30/23	Unsecured Creditors	5.5	Review effective sources and uses